

European Golf Participation Report.









Total number of golfers across Europe*



Markets growing in Europe (Affiliated European markets with growth in registered golfers – 2021 v. 2019)



Female golfers as a percentage of registered adult golfers in Europe



Junior golfers as a percentage of registered golfers in Europe

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European golf rides the pan

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* Total Golfer numbers (those who play on 18-hole and 9-hole full length courses) provided by national federations or from SMS nationally representative studies and expert estimates.



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Introduction from Martin Slumbers, Chief Executive of The R&A.

n overall rise in golfers is always something to be Celebrated, and this is even more significant against the backdrop of the COVID-19 pandemic. That 73% of affiliated European federations have recorded growth in registered golfers over the last two years is impressive, as is the speed of that growth in countries where golf has traditionally struggled for a foothold.

It is even more exciting to move beyond registered golfers and measure total golfer numbers in Europe. With over 10.6 million golfers but it is heartening to know that across Europe, we are seeing that a wide range of initiatives taking place be played safely by many people, in several markets are having a positive impact. Broadening access to golf and making sure that all of those who play its many forms feel welcome is vital.

National federations, golf facilities and other organisations involved in the sport across Europe should be proud of the results they have achieved to enable the sport to grow over the last 18 months. However, we must also be mindful that the rise of golf has not been universal across the continent, and, for many federations, including some

of the largest in Europe, the last 18 months have been challenging and a period marked by downturns in participation. There is still work to do, not least to get more women and juniors into the sport but considering the impact of the pandemic on societies as a whole, stability on these and other metrics is an achievement.

Indeed, there have been more important issues and challenges for the world to deal with. Neither golf nor the wider world has fully emerged from the pandemic yet, golf has been able to continue to providing significant physical and mental health and wellbeing benefits during a time when we have needed them most.

This report on European participation joins The R&A family of reports on participation including the recently published R&A Participation Report 2021 on Africa, Asia-Pacific, Canada and Latin America. In total there are now 41.7 million golfers falling under The R&A jurisdiction or 62.6% of the global total golfer number. Golf is in good health. I hope you enjoy the report.



Martin Slumbers Chief Executive of The R&A

"With over 10.6 million golfers across Europe, we are seeing that a wide range of initiatives taking place in several markets are having a positive impact. Broadening access to golf and making sure that all of those who play its many forms feel welcome is vital."

Introduction from Michael Thannhäuser, General Secretary of the EGA.

n behalf of the EGA, it is my pleasure to present the second edition of the European Golf Participation Report alongside our friends at The R&A.

This report, published every two years, compiles data from the EGA's 49 member federations with the aim of measuring participation trends across the continent. It is a testimony to the diverse landscape of golf participation in Europe. We hope that the findings inspire golf's administrators to continue their excellent work and enable them to best direct their efforts towards growing the game.

It is highly encouraging that, amidst a challenging two years, the number of registered golfers in Europe has grown by 4.6% to a total of 4.32 million, with increases seen in nearly three out of four European countries. The role of national federations in this growth is vital, and I commend those who took the pandemic as an opportunity to promote golf as a safe and healthy sport and attract new players. The signs are that golf in Europe is in a stable position.

Although the report is very positive, there is no room for complacency when it comes to developing the game and securing its future. The percentage of female registered golfers in Europe fell by a small percentage over the last two years, meaning that more newcomers to the game are men. There is still work to be done to attract women and juniors into golf, and we look forward to contributing to this endeavor however possible.

My thanks go to all of our 49 members for their contributions, and to The R&A for their valuable work and support. I sincerely hope you enjoy the valuable insights in this report.

"There is still work to be done to attract women and juniors into golf, and we look forward to contributing to this endeavour however possible."

R&A EGA



Michael Thannhäuser **General Secretary of the EGA**

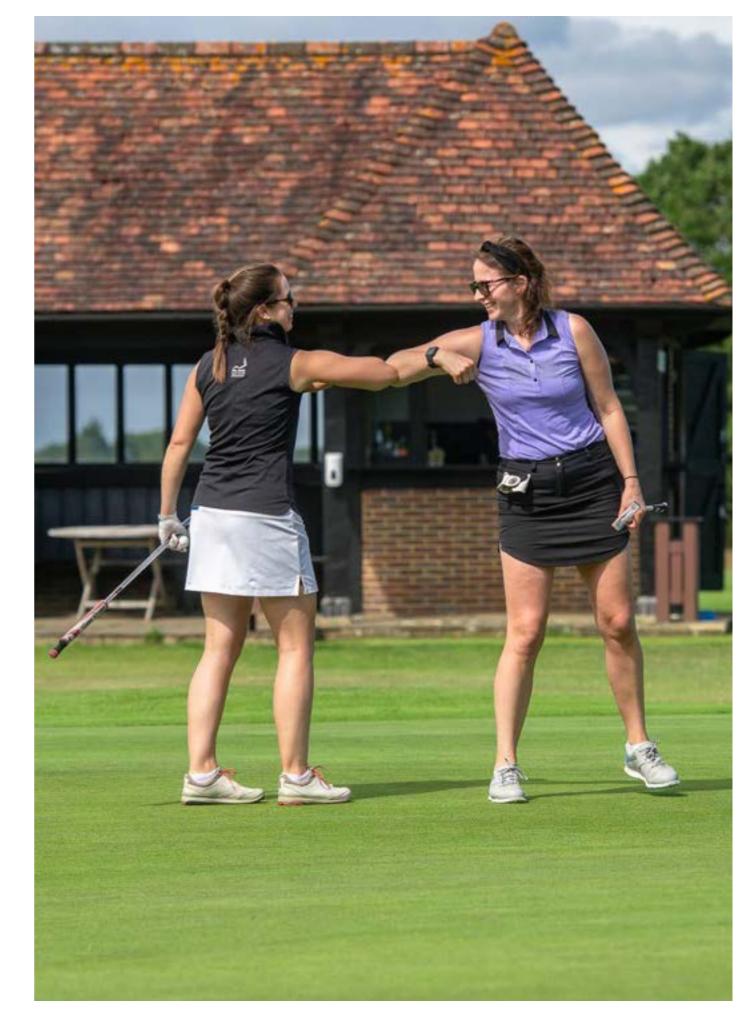
European golf rides the pandemic rollercoaster.



Since the last European Golf Participation Report in 2019, countries around the entire world have seen their population's daily lifestyles and habits turned on their head. Golf has not been immune to the impact of the Covid-19 pandemic. This report looks at the current landscape of golf participation in Europe and compares this to the trends seen pre-pandemic in the 2019 report.

Before the pandemic, there were many successful initiatives underway in Europe to drive participation and help grow the sport. The last 18 months have seen many of these initiatives having to adapt or be put on hold until restrictions could be relaxed. This varied immensely in practice across Europe and this is reflected in the trends seen in this report, with some federations seeing positive growth, some seeing stability, and some seeing decline. "New for this year's report is a look at the total number of golfers, providing a view of everyone who plays golf in Europe."

The report looks at the number of registered golfers in Europe as well as the representation of female and junior golfers across the federations, as reported to the EGA in April 2021. Also included are insights into golf course provision across Europe compared with current player demand. New for this year's report is a look at the total number of golfers, which combines both registered and independent golfers to provide a more comprehensive view of everyone who plays golf on a full length golf course in Europe.



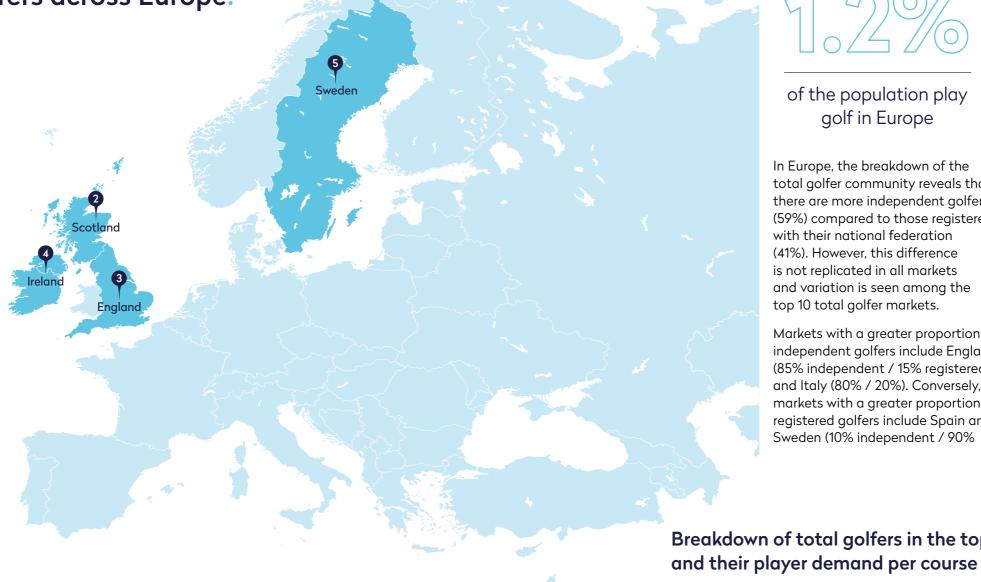


Over 10.6 million golfers across Europe.



t is calculated that more than 10.6 million golfers play the sport among The R&A's European Affiliates and in the EGA members' markets, a healthy increase from the 7.9 million last monitored for 2016. This total combined with participation figures calculated for the rest of the world earlier this year mean that the total number of people playing golf across the world is almost 66.6 million, of which 41.7 million are in countries within The R&A's governance jurisdiction (i.e. outside of the USA and Mexico).

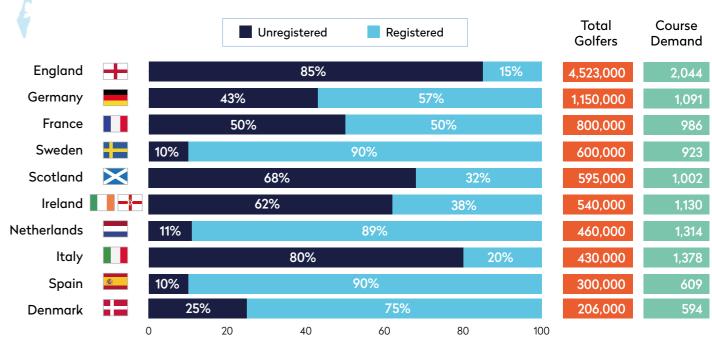
Total golfers in Europe - those who play on 18-hole and 9-hole full length courses – account for 1.2% of the population, and there are nine markets in Europe where more than 3% of the population are golfers. The markets with the highest proportion of total golfers in the population include Iceland (17.7%), Scotland (10.9%), England (8.0%) and Ireland (7.8%).





Top five markets for total golfers as a percentage of the population

	Iceland	17.74%
$\mathbf{\times}$	Scotland	10.89%
+	England	8.00%
	Ireland	7.84%
	Sweden	5.80%







of the population play golf in Europe

In Europe, the breakdown of the total golfer community reveals that there are more independent golfers (59%) compared to those registered with their national federation (41%). However, this difference is not replicated in all markets and variation is seen among the top 10 total golfer markets.

Markets with a greater proportion of independent golfers include England (85% independent / 15% registered) and Italy (80% / 20%). Conversely, markets with a greater proportion of registered golfers include Spain and Sweden (10% independent / 90%

registered) and the Netherlands (11% / 89%). Markets with a more even split include France (50% / 50%) and Germany (43% independent / 57% registered).

The R&A has been encouraging affiliates around the world to embrace independent golfers and bring them into the sport. Building a relationship with independent golfers has provided opportunities to increase club member numbers. An example of a market demonstrating this successfully is England through its iGolf platform.

The demand from independent golfers unsurprisingly brings new issues for courses to contend with, predominantly the balance of meeting total golfer player demand and maintaining member satisfaction. This issue is referenced in greater detail later on in this report.

Breakdown of total golfers in the top 10 total golfer markets

Registered golfers increased in the majority of European countries.

he number of registered golfers in Europe has risen by more than 190,000 from 4.13 million to 4.32 million, a 4.6% growth in the past two years. From 2019 to 2021, almost 75% of markets showed growth in registered golfers, 6% showed no change and 21% showed a decline.

Before the pandemic, 34% of markets experienced growth in the number of registered golfers from 2018 to 2019. Following the start of the pandemic, 73% of markets are showing growth in the number of registered golfers from 2019 to 2021, indicating the positive experiences new golfers are having with the sport.

This is supported by the Post **Covid Opportunity Research** commissioned by The R&A which

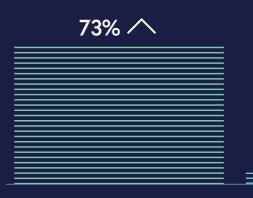
found that among new golfers, 98% of those interviewed identified they are enjoying playing golf and 95% see themselves playing golf for many years to come. A total of nine markets – largely among emerging golfing markets – saw growth in registered golfers of over 30%, with Latvia and Belarus achieving over 150% growth.

Across many sports, participant numbers have seen their biggest shake up in a long time and golf is no exception. Golfers across federations have been lost due to medical or health reasons, lifestyle changes, financial challenges and the prioritisation of new activities discovered during lockdowns. Equally, new golfers have found, or rediscovered, the sport, providing a surge of new, enthusiastic golfers. Each federation would have seen

a unique blend of these changes which have impacted on their registered golfer communities.

Markets that saw the greatest growth in registered golfers from 2019 to 2021 include England (up by 63,500 golfers) and Sweden (up by 54,589). The data shows that the largest declines in registered golfers were seen in Spain (down by 35,377) and France (down by 15,750). However, later data shows that markets are now seeing an increase in registered golfers. For example, in France, while April 2021 data showed a decline in registered golfers, October 2021 data is showing a strong increase in registered golfers. This suggests other markets which also saw a decline early in the year, may now be seeing a positive uplift in registered golfers.

Percentage of markets showing change in registered golfers – 2021 v. 2019



 $6\% \leftrightarrow$

Markets showing growth

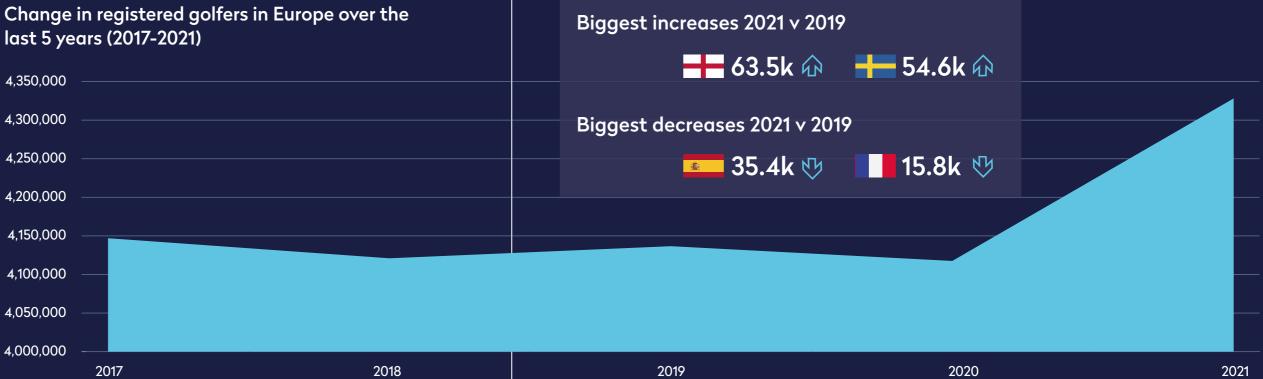
Markets showing no change

These varying figures are likely to be the result of the different pandemic regulations seen across Europe over time. In some countries, England for example, golf clubs were fortunate to remain open; therefore as one of only a handful of permitted leisure pursuits, clubs saw an increase in their number of members.

A number of newly-emerging golfing nations in eastern European markets have continued to see strong relative growth in the number of registered golfers in the past two years, with the top five markets for the greatest percentage growth in Europe all located there. Several of these countries recently participated in The R&A's Leading Golf project, supporting them to lay the building blocks and strategy to help grow their participation in the sport.

Greatest % increases in registered golfers over the last 2 years (2019 - 2021)

Latvia	189 %
Belarus	154 %
Ukraine	122 %
Romania	84 %
Lithuania	63 %







growth in registered golfers from 2019 to 2021

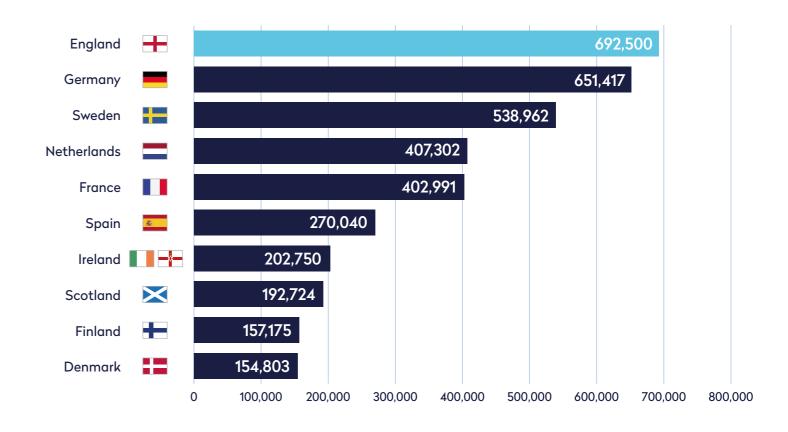
Highest concentration of registered golfers in Western Europe.

f the 4.32 million registered golfers in Europe's 49 affiliated markets, 85% are concentrated in the top 10 markets, which are mostly located in Western Europe. The top five markets each have more than 400,000 registered golfers with the highest numbers in England (692,500 golfers) and Germany (651,417 golfers), while there are 11 markets with more than 100,000 registered players.

While the number of registered golfers has increased in the past two years due to comparable increases in population sizes across Europe, the percentage of registered golfers as a proportion of the population in Europe has remained at 0.5%. The number of markets that recorded more than 2% of their national population as registered golfers has risen from eight markets in 2019 to nine markets in 2021, with Norway joining the list this year.



of Norwegian population are registered golfers. Passed the 2% mark in 2021







Top 10 markets' share of Europe's registered golfers

Markets with more than 2% of the national population as registered golfers

Markets with more than 2% registered golfers as a percentage of the population

	Iceland	5.46%
	Sweden	5.21%
\mathbf{X}	Scotland	3.53%
**	Liechtenstein	3.17%
	Ireland	2.94%
+	Finland	2.84%
	Denmark	2.65%
	Netherlands	2.34%
	Norway	2.07%



Largest number of registered golfers by market 2021 – Top 10

The number of golf courses in Europe remains relatively stable.

ver the past two years, the number of golf courses in Europe has remained relatively stable with a decline by just 1% from 8,991 in 2019 to 8,914 in 2021, a net loss of 77 courses. Just over 70% of Europe's courses are concentrated in the top seven markets for total number of courses, all of which are established western European federations with over 400 golf courses each.

Net loss of golf courses from 2019 to 2021

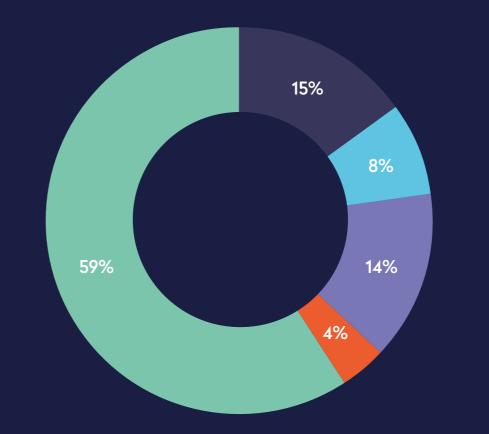


"Just over 70% of Europe's courses are concentrated in the top seven markets for total number of courses..."

Top 7 markets in Europe for the number of golf courses (Golf Around the World)



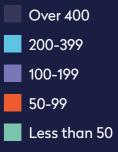
Number of golf courses per affiliated European country (Golf Around the World)





At the opposite end of the scale, 59% of markets, equaling 29 federations in Europe, have fewer than 50 courses. The majority of these are emerging markets where the number of courses is driven by their country size, level of domestic development and commercial golf tourism.

Number of golf courses



Registered player demand on golf courses increases across Europe.

cross affiliated European federations, the average number of registered golfers per course has risen by 5%, from 460 in 2019 to 486 in 2021. At an individual market level, there is significant variation in the player demand on golf courses, from 1,164 registered golfers per course in the Netherlands to 11 registered golfers per course in Azerbaijan.

The biggest area of growth over the last two years has been in the number of markets with a player demand close to the average figure of 486. The number of markets where player demand is between 300 – 499 registered golfers per course has increased from 13% in 2019 to 28% in 2021.

This shift has been driven by 66% of markets experiencing an increase in their registered player demand per golf course over the past two years. The biggest increases have been seen in both absolute and percentage changes in Ukraine (750%) and Latvia (213%).



of markets saw an increase in registered player demand per golf course

Percentage of markets showing change in registered golfers per golf course - 2021 v. 2019

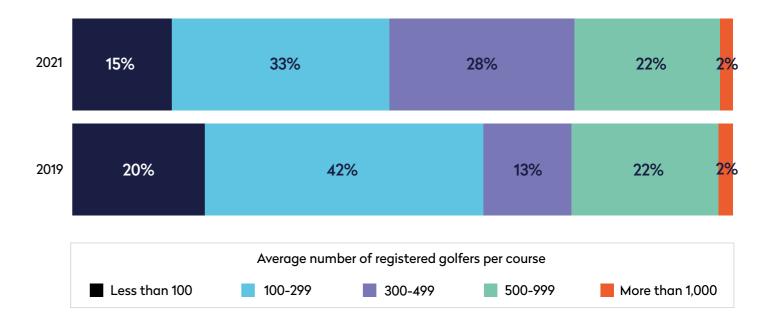


Absolute and % change increases in registered player demand per golf course from 2019 to 2021 -Top 10 by absolute

	Absolute increase	% increase
Latvia	272	213%
Ukraine	270	750%
Lithuania	108	56%
Finland	99	14%
Slovenia	99	30%
Sweden	97	13%
Belarus	90	102%
Belgium	89	17%
Hungary	84	109%
Norway	75	15%



Registered player demand on golf courses 2019 and 2021



R&A EGA

"...there is significant variation in the player demand on golf courses, from 1,164 registered golfers per course in the Netherlands to 11 registered golfers per course in Azerbaijan."

Course demand from total golfers puts pressure on some federations.

When analysing course demand in relation to the total golfer figures in Europe, on average there are 1,191 golfers per course. Unsurprisingly, the markets most affected by high course demand are those with the highest number of total golfers including England (2,044 golfers per course), Italy (1,378) and the Netherlands (1,314). There are eight markets who have more than 1,000 total golfers per course.

Within individual markets, there will be variation in player demand based on course locations. Courses in closer proximity to city areas are likely to see higher demand than courses in more rural locations due to the higher population density. The high demand from golfers brings new challenges for golf courses to manage. With a larger volume of both registered and independent golfers looking to secure tee times, courses are working hard to balance maximising commercial success and delivering a positive golfing experience for all.



"Courses in closer

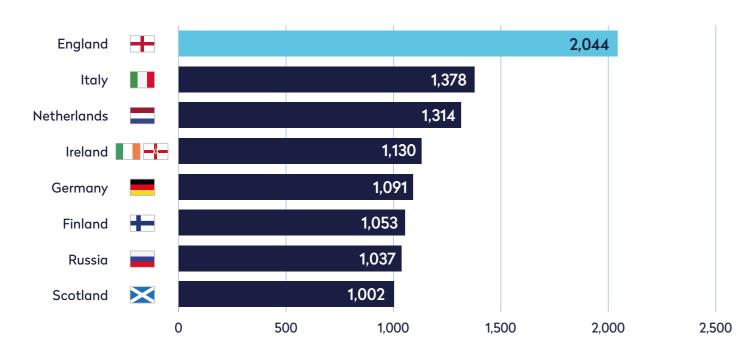
proximity to city areas

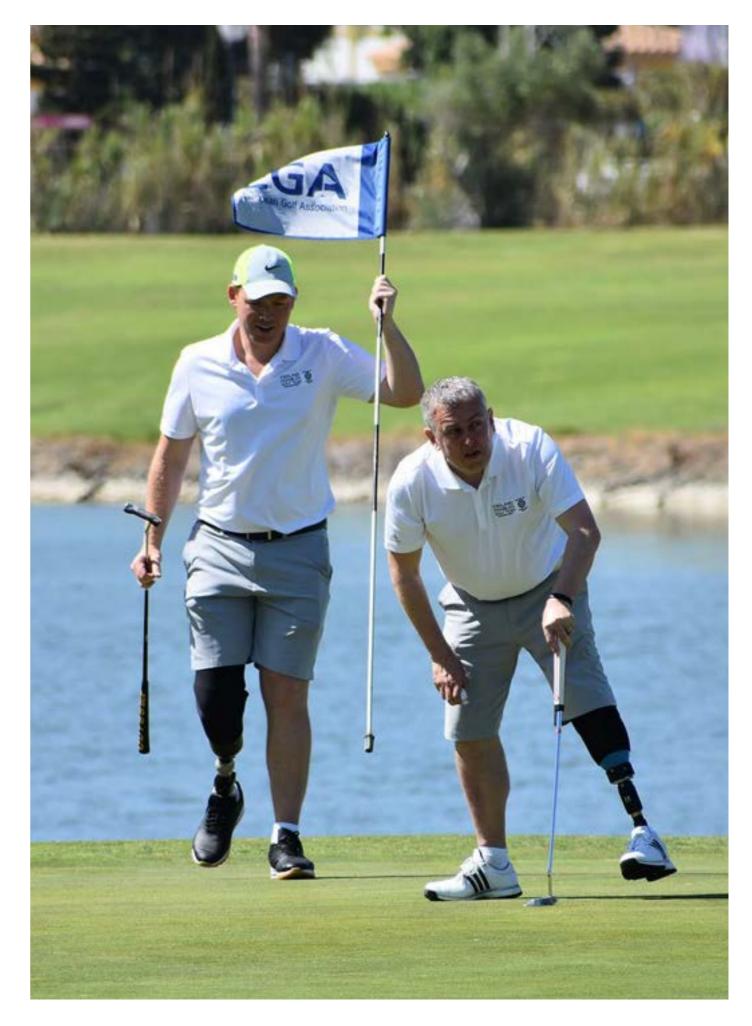
are likely to see higher

demand than courses

Average total golfers per course across Europe

Markets with more than 1,000 total golfers per course (Golf Around the World)







Growth of women in golf is steady and going in the right direction.

ver the past two years, the absolute number of female golfers in Europe has increased by 1% from 1,030,226 in 2019 to 1,043,338 in 2021, a net gain greater than 13,000 women. The proportion of women registered as adult golfers in Europe has remained relatively stable. In 2019, female golfers accounted for 27% of the registered adult golfers in Europe, and this has narrowly declined to 26% in 2021.

"There are still opportunities for all federations to raise the profile of women's golf"

The established western markets continue to attract and retain the highest concentration of female golfers, with the top five markets collectively having 64% of registered female golfers in Europe. Within these markets, gender representation amongst registered adult golfers is close to or above 30% as reported by four out of five federations. In these five federations, the number of registered female golfers in absolute playing numbers has increased by 1% or less in the last two years, indicating that there are still opportunities for all federations to raise the profile of women's golf in the established markets and the overall proportion of registered female golfers.

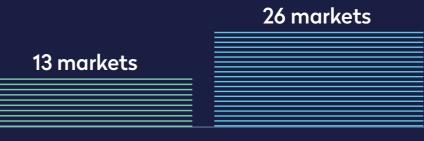


of adult registered golfers are female in Europe



Net gain of female registered adult golfers in Europe (2021 vs. 2019)

Percentage of registered female golfers per affiliated European country



30% and above

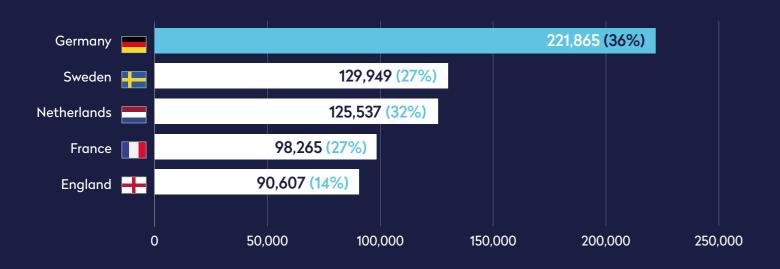
20 - 29%

Women account for 30% or more of the registered adult golfers in just over a quarter of European federations. Leading the way is Austria (38% of adult registered golfers were female), followed by Liechtenstein (37%) and then Germany and Switzerland (both 36%). Encouragingly, 53% of federations have between 20-29% registered female player representation, up from 45% of federations in 2019.

Among the emerging markets, there are four federations that have increased their representation of female golfers by over 10% in the last two years. Federations that saw the greatest growth from 2019 to 2021 were Latvia (+22%), Azerbaijan (+18%), Belarus (+12%) and Ukraine (+11%).



Top five markets for number of registered adult female golfers and their % of registered adult golfers

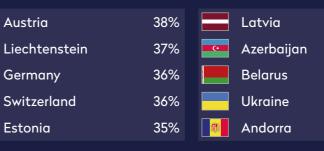




Austria

Estonia

Top five markets for % growth in adult female golfers



R&A EGA

10 markets

Less than 20%

22% 18% 12% 11% 5%



Markets where female golfers account for 30% or more of registered adult golfers

Junior golfer numbers are stable overall.



here are more than 350,000 registered junior golfers in Europe, an increase of over 43,000 compared with 2019. As a proportion of the registered golfers in Europe, juniors remain relatively stable at 8%, which is slightly up from the 7.5% figure seen in 2019. Across the federations, junior golfers account for less than 10% of registered golfers in almost half of the federations and 20% or more in only one in ten of federations. These figures are the same as those seen in 2019 and indicate that this should remain an area of focus in all of Europe.

The good news is that for the majority of federations, the percentage of junior golfers across the markets has remained stable

"Most federations saw an increase in junior golfers, but sadly some are in a more challenging situation."

with pre-pandemic figures, although there are some federations who are sadly in a more challenging situation. Among the top five markets, there has been a mixed experience with the growth of registered junior golfers over the last two years. Sweden and England have both enjoyed strong growth (+15K and +26K respectively), whereas Germany, France and Spain have all seen numbers slightly decline – although only between one and two percent in each case.

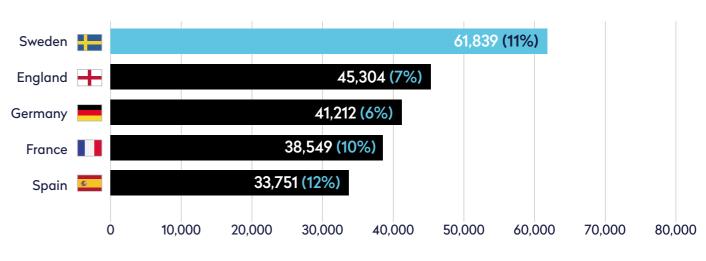


Junior golfers as a proportion of registered golfers in Europe



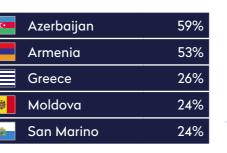
Net gain of junior registered golfers in 2021 (vs. 2019)

Top five markets for number of junior golfers and their % of registered junior golfers





Top five markets for % of junior golfers



6 markets

20% and above



Percentage of registered junior golfers per affiliated European country



Federation Statistics.

The R&A and the EGA are working closely with 49 affiliates across Europe to grow and develop golf as an active sport. Submitted in April 2021, details on the national golf federations for each country follow – including their contact information and key individuals. New for this report are the details of total golfers - those registered and independent golfers playing on a full length course – as well statistics on registered golfers in each country, change in registered golfer numbers over the last five years and a summary of golf courses in each market - the totals recorded from The R&A's Golf Around the World publication and separately those that are affiliated to the federation.

Comparisons between GAW and Affiliates course numbers.

In some cases, the number of golf courses affiliated from each federation is different to the total inventory of golf courses as detailed in The R&A's Golf Around the World publication. This R&A initiative, working with the US-based National Golf Foundation, has been monitoring the number of golf courses around the world - that have over six holes per venue - for many years. In order to ensure consistency of reporting across the markets in The R&A's jurisdiction, the Golf Around the World golf course numbers have been used in the calculation of the registered golfers per course across the monitored markets – which replicates the methodology used in the 2019 report for Europe, and the Golf Participation 2021 for Africa, Asia-Pacific, Canada and Latin America. In the federation statistics section, details have been provided by the national federations on the number of 18-hole, 9-hole and other golf courses affiliated to the federation. These numbers may not correlate completely with the total number of golf courses in each country as identified by Golf Around the World.

Andorra 💵

ANDORRAN GOLF FEDERATION

Carrer Sant Antoni, 5 - Entresol, - 700, Escaldes-Engordany, Andorra

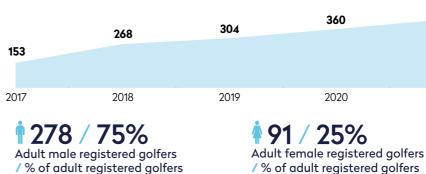
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🔭 www.federaciogolfandorra.com	Benjamí Pujol Cha

419 / 0.54%

Registered golfers - change over time

77.270

Total population



2 Total golf courses (Golf Around the World) 1/1 Total affiliated golf courses 9-hole / 18-hole

Armenia 💻

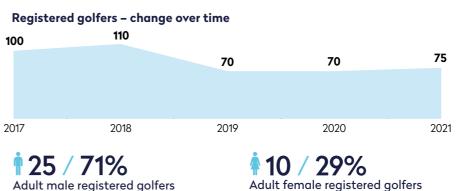
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Z. Sarkavagi Str. 145/1, Apt. 18 - 0091, Yerevan, Armenia

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2,963,230 Total population

75 / 0.00% Registered golfers / % of population



/% of adult registered golfers

1/0 Total affiliated golf courses 9-hole / 18-hole

Total golf courses (Golf Around the World)

/% of adult registered golfers

24

R&A EGA



Espot Miró

aufaille

Registered golfers / % of population

210 Registered golfers per course (Golf Around the World courses)

federacioaolfandorra

♥ @FederacioG

@fgandorra





2021

10 National squad / elite player & development squad golfers

12%

Junior registered golfers

/% of total registered golfers



Total golfers



/GolfinArmenia

75 Registered golfers per course (Golf Around the World courses)

7% % Change ('21 v '19) % Change ('21 v '17)



0 National squad / elite player & development squad golfers

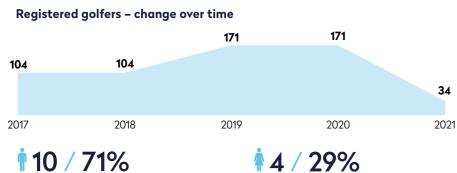
11 40 / 53% Junior registered golfers / % of total registered golfers

200 Total golfers

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8,917,200 Total population	93,718 / 1.05% Registered golfers / % of population	459 Registered golfers per course (Golf Around the World courses)
Registered golfers – change over time 272 96,886	<i>/-</i>	0% - 3% ↓ % Change ('21 v ' 19) % Change ('21 v ' 17)
93,8	90,814	71 National squad / elite player
17 2018 2014 53,921 / 62% Adult male registered golfers /% of adult registered golfers	9 2020 2021 33,163 / 38% Adult female registered golfers / % of adult registered golfers	& development squad golfers 6,634 / 7% Junior registered golfers / % of total registered golfers
204 Total golf courses (Golf Around the World)	56 / 83 Total affiliated golf courses 9-hole / 18-hole	115,000 Total golfers

10,110,120

Total population



10 / 71% Adult male registered golfers / % of adult registered golfers

3 Total golf courses (Golf Around the World) 0/2 Total affiliated golf courses 9-hole / 18-hole

Adult female registered golfers

/% of adult registered golfers

34 / 0.00%

11 Registered golfers per course Registered golfers / % of population (Golf Around the World courses)

34

-80% 🖊 -67% 🚽

% Change ('21 v '**19**) % Change ('21 v '**17**)

0 National squad / elite player & development squad golfers

20 / 59% Junior registered golfers / % of total registered golfers

200 Total golfers

Belarus 💻

BELARUSIAN GOLF FEDERATION

Surganov st., 2, Office 69 , - 220012, Minsk, Belarus

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President: Vladimir Drazhin CEO / Secretary: Anatoli Ivanov

9,398,860 Total population

355 / 0.00% Registered golfers / % of population

Registered golfers - change over time

176	176	140	209
2017	2018	2019	2020

203 / 71% Adult male registered golfers /% of adult registered golfers

84 / 29% Adult female registered golfers / % of adult registered golfers

2 Total golf courses (Golf Around the World) 0 / 1 Total affiliated golf courses 9-hole / 18-hole

Belgium

ROYAL BELGIAN GOLF FEDERATION

Soulevard Louis Schmidt 87 / 6, - 1040, Brussels, Belgium

info@golfbelgium.be +3226722389 📐 www.golfbelgium.be

11,556,000 Total population

76,381 / 0.66% Registered golfers / % of population

Registered golfers - change over time

62,632 64,965	64,965	66,003	70,125
2017	2018	2019	2020
i 15 (182 / 66%	<u></u>	2 202 / 2

43,002 / 00 /0 Adult male registered golfers /% of adult registered golfers

122

Total golf courses

(Golf Around the World)

34% 🕆 ZJ,ZUZ / Adult female registered golfers /% of adult registered golfers

25 / 52 Total affiliated golf courses 9-hole / 18-hole

26



f /ingolf2010

y -

0 -

178 Registered golfers per course (Golf Around the World courses)



154% 102% % Change ('21 v '19) % Change ('21 v '17)

2021

13 National squad / elite player & development squad golfers

/% of total registered golfers

68 / 19%

Junior registered golfers





President: Philippe Delhaye CEO / Secretary: Ben Ooms

76,381

2021

f /Royal-Belgian-Golf-Federation-372432369440883 **@RBGF1912 @rbgf1912**

626 Registered golfers per course (Golf Around the World courses)

16% % Change ('21 v '19) % Change ('21 v '17)

22%

0 National squad / elite player & development squad golfers

🗰 8,097 / 11% Junior registered golfers

/ % of total registered golfers



GOLF ASSOCIATION BOSNIA A • Armije BiH 17 , - 71 000 Sarajevo, Bosr		Golf Saver Born i Hercegorine Golf Areodation Bochia and Herragovina	Croatia CROATIAN GOLF ASSOCIATION Trg Kresimira Cosica 11, - 1000, Zag	
 ✓ info@bhgolf.ba ↓38733261110 www.bhgolf.ba 	 President: Jasmin Selmanagić CEO / Secretary: Tarik Kurbegović 	f - ¥ - ⊘ -	 office@golfsavez.hr +38513091035 www.golfsavez.hr 	Preside CEO /
3,280,820 Total population	187 / 0.01% Registered golfers / % of population	94 Registered golfers per course (Golf Around the World courses)	4,047,200 Total population	627 / Registered
Registered golfers – change over time 207	180 187	-10% - 58\% - 58\% -	Registered golfers – change over time 1,380 1,380	
118 118 017 2018 2019	2020 2021	O National squad / elite player & development squad golfers		74 119
130 / 83% Adult male registered golfers / % of adult registered golfers	Adult female registered golfers % of adult registered golfers	16% Junior registered golfers % of total registered golfers	467 / 80% Adult male registered golfers / % of adult registered golfers	116 Adult fem Ø of adu
2 Total golf courses (Golf Around the World)	2 / 0 Total affiliated golf courses 9-hole / 18-hole	200 Total golfers	6 Total golf courses (Golf Around the World)	2/3 Total affil 9-hole/18
Bulgaria 🕳		à		
BULGARIAN GOLF ASSOCIATIO 9 19 Oborishte Street , - 1504, Sofia, Bulgaria			CYPRUS GOLF FEDERATION • Olympic House , Amfipoleos 21, Offi	ce B208 - 2025
BULGARIAN GOLF ASSOCIATIO		<pre>f /bulgariangolfassociation - - -</pre>	CYPRUS GOLF FEDERATION	ce B208 - 2025 Preside CEO /
 BULGARIAN GOLF ASSOCIATIC ♀ 19 Oborishte Street , - 1504, Sofia, Bulg s.underwood@golfbg.net ↓ +35929430610 	garia President: Krassimir Guergov	¥ -	 CYPRUS GOLF FEDERATION ♀ Olympic House , Amfipoleos 21, Offi Scgf@cgf.org.cy +35722449874 	👗 Preside
BULGARIAN GOLF ASSOCIATIC 9 19 Oborishte Street , - 1504, Sofia, Bulg s.underwood@golfbg.net +35929430610 www.golfbg.com 6,927,290	garia President: Krassimir Guergov CEO / Secretary: Seth Underwood 870 / 0.01% Registered golfers / % of population 870	 G B7 Registered golfers per course 	CYPRUS GOLF FEDERATION Olympic House , Amfipoleos 21, Offi cgf@cgf.org.cy +35722449874 www.cgf.org.cy 1,207,360 Total population Registered golfers - change over time	CEO / 1,016 Registered
BULGARIAN GOLF ASSOCIATIO 9 19 Oborishte Street , - 1504, Sofia, Bulg s.underwood@golfbg.net +35929430610 www.golfbg.com 6,927,2900 Total population Registered golfers - change over time 12 936 775	garia President: Krassimir Guergov CEO / Secretary: Seth Underwood 870 / 0.01% Registered golfers / % of population 837 870 837 870	 B7 Registered golfers per course (Golf Around the World courses) 12% -5% 	CYPRUS GOLF FEDERATION ◇ Olympic House , Amfipoleos 21, Offi ✓ cgf@cgf.org.cy ◆ +35722449874 ◆ www.cgf.org.cy 1,207,360 Total population Registered golfers - change over time 1,398 1,399 1;	Preside CEO / 1,016 Registered
BULGARIAN GOLF ASSOCIATIO 9 19 Oborishte Street , - 1504, Sofia, Bulg s.underwood@golfbg.net +35929430610 www.golfbg.com 6,927,290 Total population Registered golfers - change over time 912 936 775	garia President: Krassimir Guergov CEO / Secretary: Seth Underwood 870 / 0.01% Registered golfers / % of population 837 870 837 870	 87 Registered golfers per course (Golf Around the World courses) 12% -5% Change ('21 v '19) Change ('21 v '17) 25 National squad / elite player 	CYPRUS GOLF FEDERATION ◇ Olympic House , Amfipoleos 21, Offi ✓ cgf@cgf.org.cy ◆ +35722449874 ◆ www.cgf.org.cy 1,207,360 Total population Registered golfers - change over time 1,398 1,399 1;	Preside CEO / 1,016 Registered

28



President: Emilijo Zubrinic CEO / Secretary: Sonja Jelaca



105 Registered golfers per course (Golf Around the World courses)



627

2021

f -

y -0 -

0



719

2020

1,011

2020

9-hole / 18-hole

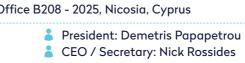
9-hole / 18-hole

Junior registered golfers / % of total registered golfers

National squad / elite player & development squad golfers

Total affiliated golf courses





1,016 / 0.08% Registered golfers / % of population

1,016



234 / 24% Adult female registered golfers / % of adult registered golfers

-26% % Change ('21 v '**19**) % Change ('21 v '**17**)

f /CyprusGolfFederation

🄰 @CyprusGolf

0'-

92



0 National squad / elite player & development squad golfers

Registered golfers per course (Golf Around the World courses)

****** 23 / 2% Junior registered golfers /% of total registered golfers

1,500 Total golfers

Total affiliated golf courses

Czech Republic CZECH GOLF FEDERATION © Golden office , Bezová 1658/1 - 147 00, Prague 4 - Braník, Czech Republic			
 ✓ cgf@cgf.cz ↓420702106107 ↓www.cgf.cz 	 President: Zdenek Kodejs CEO / Secretary: Ales Libecajt 	 f /cgf.cz y @czechgolf ⊙ @cesky.golf 	
10,698,900 Total population	52,401 / 0.49% Registered golfers / % of population	388 Registered golfers per course	

13,579 / 30%

Adult female registered golfers

/ % of adult registered golfers

Total affiliated golf courses

President: Lars Broch Christensen

154,803 / 2.65%

Registered golfers / % of population

/ 55

CEO / Secretary:

Morten Backhausen

9-hole / 18-hole

56

Registered golfers / % of population

Registered golfers - change over time

54,318	53,712	53,252	52,262	52,401
2017	2018	2019	2020	2021

31,906 / 70% Adult male registered golfers / % of adult registered golfers

135 Total golf courses (Golf Around the World)

Denmark

DANSK GOLF UNION

Idraettens Hus, Broendby Stadion 20 - 2605, Broendby, Denmark

info@dgu.org **L** +4543262700

🔭 www.danskgolfunion.dk

5.831,400

Total population



105,134 / 71% Adult male registered golfers / % of adult registered golfers

347 Total golf courses (Golf Around the World) 17 / 175 Total affiliated golf courses 9-hole / 18-hole

Adult female registered golfers

/% of adult registered golfers

CHICK GOLF HOM

(Golf Around the World courses)

National squad / elite player

& development squad golfers

6.916 / 13%

/% of total registered golfers

Junior registered golfers

60.000

Total golfers

f -

y -

446

4%

37

O @danskgolfunion

Registered golfers per course

National squad / elite player

& development squad golfers

•• 7,508 / 5% Junior registered golfers

206.000

Total golfers

/ % of total registered golfers

(Golf Around the World courses)

% Change ('21 v '19) % Change ('21 v '17)

-4%

DANSK GOLF UNION

2%

% Change ('21 v '19) % Change ('21 v '17)

-2%

37

England 🛨

ENGLAND GOLF

The National Golf Centre, The Broadway, Woodhall Spa, Lincolnshire LN10 6PU, England

jackie.egan-wyer@englandgolf.org **L** +441526354500 k www.englandgolf.org

President: Graham Yates CEO / Secretary: Jeremy Tomlinson

56,550,000 Total population

692,500 / 1.22% Registered golfers / % of population

Registered golfers - change over time

651,575	652,000	629,000	637,524
2017	2018	2019	2020

556,589 / 86% Adult male registered golfers /% of adult registered golfers

90,607 / 14% Adult female registered golfers / % of adult registered golfers

2.213 Total golf courses (Golf Around the World) 200 / 1.987 Total affiliated golf courses 9-hole / 18-hole

Estonia 💻

ESTONIAN GOLF ASSOCIATION

Q Audentese Spordikeskus , Tondi 84/3 - 11316, Tallinn, 37, Estonia

✓ info@golf.ee	👗 President: Ekri Mö
+3725280120	CEO / Secretary:
🗼 www.golf.ee	

1,331,060 Total population

3,637 / 0.27% Registered golfers / % of population

Registered golfers - change over time



Adult male registered golfers /% of adult registered golfers

11

Total golf courses

(Golf Around the World)

1.124 / 35% Adult female registered golfers /% of adult registered golfers

5/7 Total affiliated golf courses 9-hole / 18-hole



f /EnglandGolf 🍯 @EnglandGolf



313

0 -

Registered golfers per course (Golf Around the World courses)





40 National squad / elite player & development squad golfers

📫 45,304 / 7%

/% of total registered golfers

Junior registered golfers

2021









1ölder Kristo Raudam

3,637

2021

f /Golfiliit **y** -

@eestigolfiliit

331 Registered golfers per course (Golf Around the World courses)

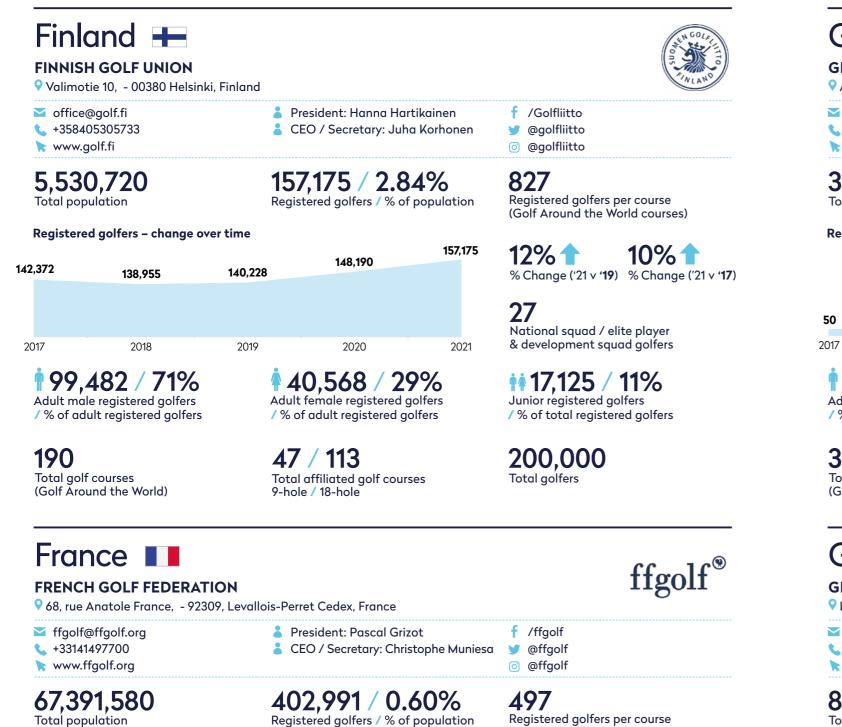
28% % Change ('21 v '19) % Change ('21 v '17)

28%

23 National squad / elite player & development squad golfers

11% Junior registered golfers / % of total registered golfers

4.500 Total golfers



(Golf Around the World courses)

National squad / elite player

& development squad golfers

🗰 38,549 / 10%

/ % of total registered golfers

Junior registered golfers

800.000

Total golfers

% Change ('21 v '19) % Change ('21 v '17)

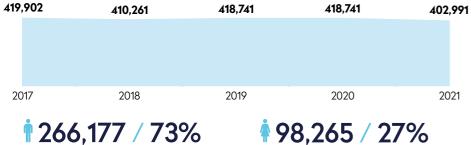
-4%

-4%

42

Total population

Registered golfers - change over time



Adult male registered golfers / % of adult registered golfers

811 Total golf courses (Golf Around the World)

98,265 / 27% Adult female registered golfers / % of adult registered golfers

167 / 437 Total affiliated golf courses 9-hole / 18-hole

Georgia 册

GEORGIAN GOLF FEDERATION

A. Abasheli st.16, Tbilisi, Georgia, - 0179, Tbilisi, Georgia

President: Gela Mikadze ➤ info@geo-golf.ge **\$\$\$** +995322224797 📐 www.geo-golf.ge

3.714.000 Total population



Registered golfers - change over time

		510
50	155	
2018	2019	2020
83%	* 3	6 / 17%

175 / 83% Adult male registered golfers /% of adult registered golfers

3 Total golf courses (Golf Around the World) / % of adult registered golfers **′** 2 4

Total affiliated golf courses 9-hole / 18-hole

Germany 💳

GERMAN GOLF ASSOCIATION

Kreuzberger Ring 64, - 65205, Wiesbaden, Germany

⊻ info@dgv.golf.de	🏅 President: Claus
\$ +49611990200	👗 Executive: Alexo
🔭 www.golf.de/dgv	Neumann/ Jörg

83,240,520 Total population

651,417 / 0.78% Registered golfers / % of population

Registered golfers - change over time

644,943	642,240	642,677	642,677
2017	2018	2019	2020

388,340 / 64% Adult male registered golfers /% of adult registered golfers

1.054

Total golf courses

(Golf Around the World)

221,865 / 36% Adult female registered golfers /% of adult registered golfers

150 / 433 Total affiliated golf courses 9-hole / 18-hole

32

R&A EGA



CEO / Secretary: Misha Dzadzamia

f /georgiangolffederation

9 O @georgiangolffederation

73 Registered golfers per course (Golf Around the World courses)

41%



219

2021

6 National squad / elite player & development squad golfers

Adult female registered golfers

500 Total golfers

****8 / 4%**

Junior registered golfers

/% of total registered golfers

us M. Kobold kander Klose/ Marcus g Schlockermann

651,417

f /GolfTeamGermany

- 🔰 @golf_de
- O @deutschergolfverband

618

Registered golfers per course (Golf Around the World courses)

1%

0

1% % Change ('21 v '19) % Change ('21 v '17)

2021

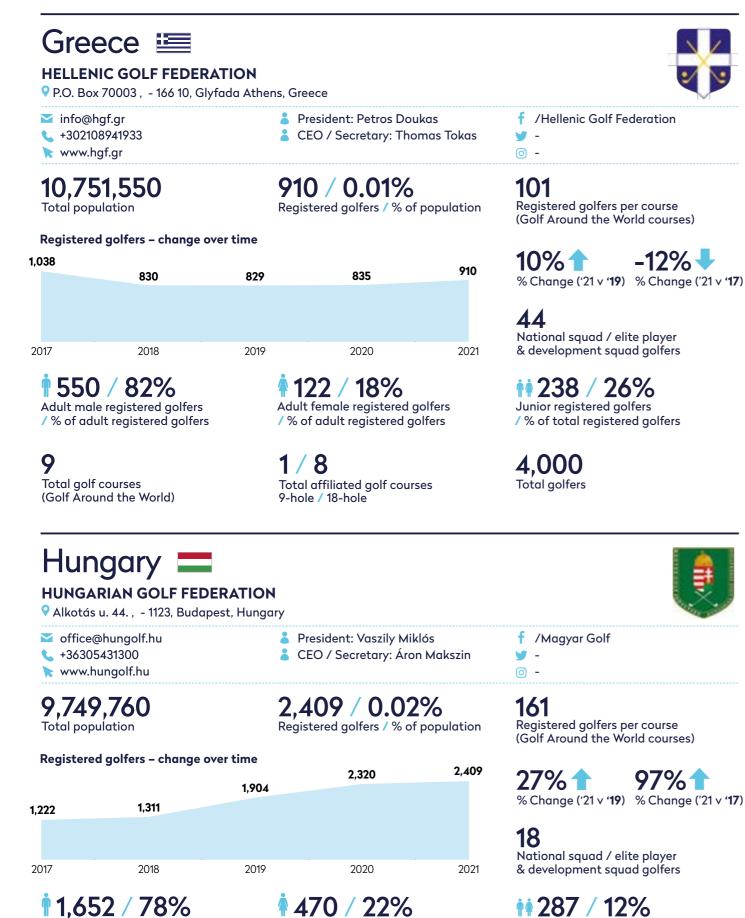
National squad / elite player & development squad golfers

****** 41,212 / 6% Junior registered golfers

/ % of total registered golfers

1.150.000 Total golfers

33



Adult female registered golfers

/% of adult registered golfers

Total affiliated golf courses

6/7

9-hole / 18-hole

Junior registered golfers / % of total registered golfers

3,500 Total golfers

Iceland **H**

GOLF UNION OF ICELAND

Sport Center Laugardalur - Engjavegur 6 , - 104, Reykjavik, Iceland

 +3545715540 CEO / Secretary: www.golf.is Brynjar Eldon Geir 	☑ info@golf.is	President: Haukur
🔭 www.golf.is Brynjar Eldon Geir	\$ +3545715540	CEO / Secretary:
· · ·	k www.golf.is	Brynjar Eldon Geirs

366.430 Total population

20.000 / 5.46%

Registered golfers – change over time						
17,083	17,165	17,165	19,800			
.,,						
2017	2018	2019	2020			
Adult mo	500 / 67% ale registered golfers dult registered golfers	A	5,600 / 33% dult female registered golfe % of adult registered golfe			
	If courses bund the World)	Т	43 / 20 otal affiliated golf courses -hole / 18-hole			

Ireland

GOLF IRELAND

National Headquarters , Carton Demesne, Maynooth, KE, Ireland

information@gui.ie **\$** +35315054000 📐 www.golfireland.ie

President: John White CEO / Secretary: Mark Kennelly

6.890.720 Total population

202,750 / 2.94% Registered golfers / % of population

Registered golfers - change over time

184,218	184,218	184,017	184,017
2017	2018	2019	2020
• • • •			

148,000 / 80% Adult male registered golfers /% of adult registered golfers

478

Total golf courses

(Golf Around the World)

36,000 / 20% Adult female registered golfers /% of adult registered golfers

80 / 316 Total affiliated golf courses 9-hole / 18-hole

15 Total golf courses (Golf Around the World)

Adult male registered golfers

/ % of adult registered golfers



Örn Birgisson

rsson



282 Registered golfers per course (Golf Around the World courses)

f /golfaislandi

O @golf.is

🄰 @golfsamband

20,000

17% 17%1 % Change ('21 v '19) % Change ('21 v '17)

60 National squad / elite player & development squad golfers

15%

/% of total registered golfers

Junior registered golfers





65.000



f /GolfIreland

424

@GolfIreland_

O @GolfIrelandOfficial



202.750

2021



10%

Registered golfers per course

(Golf Around the World courses)

10% % Change ('21 v '19) % Change ('21 v '17)

42 National squad / elite player & development squad golfers

18,750 / 9% Junior registered golfers / % of total registered golfers



STAEL GOLF FEDERATION P.O. Box 141, - 38900, Caesarea,				Link oole February
chairman@israelgolffed.org +972543451516 www.israelgolffed.org		resident: - EO / Secretary: -		f - ¥ - ⊙ -
,216,900 otal population		4 / 0.01%		544 Registered golfers per course (Golf Around the World courses)
gistered golfers – change over	time			∩0/▲ 210/ ▲
806	544	544	544	0% ↑ -31% ↓ % Change ('21 v '19) % Change ('21 v '17)
	544	544		0
2018	2019	2020	2021	National squad / elite player & development squad golfers
466 / 88% dult male registered golfers % of adult registered golfers	Adul	52 / 12% t female registered of adult registered		16 / 3% Junior registered golfers / % of total registered golfers
otal golf courses iolf Around the World)	1 / Tota 9-ho	1 I affiliated golf cou le / 18-hole	rses	1,500 Total golfers
taly Alian GOLF FEDERATIO				
tecnico@federgolf.it +39063231825 www.federgolf.it		resident: Franco Cl EO / Secretary: Rc		 f /FederGolf
9,554,020		380 / 0.1 stered golfers / % o		280 Registered golfers per course (Golf Around the World courses)
gistered golfers – change over	time 91,165			
3		90,229	87,380	-4%
				0
85,750				
2018	2019	2020	2021	National squad / elite player & development squad golfers

312 Total golf courses (Golf Around the World) 103 / 134 Total affiliated golf courses 9-hole / 18-hole

430,000

Total golfers

Kazahkstan 🔜

KAZAHKSTAN GOLF FEDERATION

Nurtau Golf Club, Alatau Sanatorium - 050000, Tausamaly, ALA, Kazahkstan

monarch.gas@gmail.com	🍐 President: Abykay
+77273722312	CEO / Secretary:
www.kazgolf.kz	Bukharbayev Yerb

18,754,440 Total population

1,090 / 0.01% Registered golfers / % of population

				Registered goners 7 % or	
I	Registered gol	fers – change ov	er time		
1,000 1,020 980			980	1,090	
20	17	2018	2019	2020	
20	/17	2010	2019	2020	
	650 /	76%	4	200 / 24%	
	Adult male registered gelfers			Adult formale registered a	

Adult male registered golfers / % of adult registered golfers

Adult female registered golfers / % of adult registered golfers

9 Total golf courses (Golf Around the World) 2/8 Total affiliated golf courses 9-hole / 18-hole

Latvia 🚍

LATVIAN GOLF FEDERATION

🖓 Milgravja iela 16, - 1034, Riga, Latvia

☑ info@lgf.lv **\$\$** +37129191428 🔭 www.lgf.lv

President: Armands Puče CEO / Secretary: Armands Puče, president, LGF

1,901,550 Total population

4,804 / 0.25% Registered golfers / % of population

Registered golfers - change over time

			3,134
1,660	1,660	1,660	
2017	2018	2019	2020
i 3 0 [.]	37 / 60%	<u>Å</u> 1	286 / 21

T 3,U32 / 09% Adult male registered golfers /% of adult registered golfers

12

Total golf courses

(Golf Around the World)

1,386 / 31% Adult female registered golfers / % of adult registered golfers

8/2 Total affiliated golf courses 9-hole / 18-hole

36



yev Nurtay

bol

121 Registered golfers per course (Golf Around the World courses)

f -

y -

0

@kazfedgolf

1,090

11% 9%1 % Change ('21 v '**19**) % Change ('21 v '**17**)

2021



****** 240 / 22% Junior registered golfers /% of total registered golfers

National squad / elite player

& development squad golfers



f -

y -

0 -

400



2021

4,804

(Golf Around the World courses)

Registered golfers per course

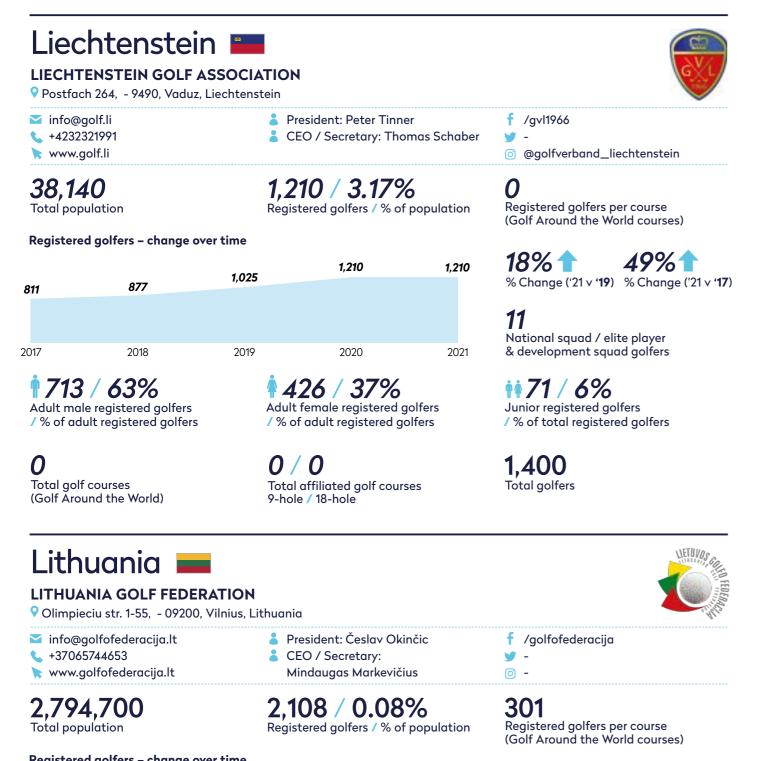
189% % Change ('21 v '19) % Change ('21 v '17)

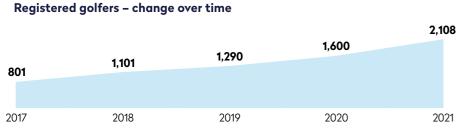
189%

23 National squad / elite player & development squad golfers

****** 386 / 8% Junior registered golfers /% of total registered golfers







1.400 / 70% Adult male registered golfers / % of adult registered golfers

Total golf courses (Golf Around the World) 1/5Total affiliated golf courses 9-hole / 18-hole

613 / 30%

Adult female registered golfers

/% of adult registered golfers

Luxembourg

LUXEMBOURG GOLF FEDERATION

Oomaine de Belenhaff, - 6141, Junglinster, Luxembourg

 carlo@gastaldi.lu +35226782383 www.flgolf.lu 	 President: Christiar CEO / Secretary: C General Secretary

632.270 Total population

2017

3.523 / 0.56%

3,436

2020

Registered golfers – change over time					
3,4	87	3,392	3,436		

2019

2,089 / 67% Adult male registered golfers /% of adult registered golfers

2018

1,022 / 33% Adult female registered golfers / % of adult registered golfers

5 Total golf courses (Golf Around the World) 0/5 Total affiliated golf courses 9-hole / 18-hole

Malta

MALTA GOLF ASSOCIATION

Aldo Moro Street, - MRS9064, Marsa, Malta

- golfing@maltagolf.org +35699499207 k www.maltagolf.org
- President: William Beck CEO / Secretary: Ian Restall

525,280 Total population

599 / 0.11% Registered golfers / % of population

Registered golfers - change over time

564	555	583	583
2017	2018	2019	2020

430 / 77% Adult male registered golfers /% of adult registered golfers

Total golf courses

(Golf Around the World)

125 / 23% Adult female registered golfers / % of adult registered golfers

0/1 Total affiliated golf courses 9-hole / 18-hole

63% 163%

% Change ('21 v '19) % Change ('21 v '17)

17 National squad / elite player & development squad golfers

11 95 / 5% Junior registered golfers / % of total registered golfers

2.800 Total golfers



ristian Schock ary: Carlo Gastaldi -

f -

y -

0 -



705 Registered golfers per course (Golf Around the World courses)

3.523



0 National squad / elite player & development squad golfers

2021



412 / 12% Junior registered golfers /% of total registered golfers







599

f /Malta-Golf-

y -

Registered golfers per course (Golf Around the World courses)

Association-163753557010471

3% 6% 1 % Change ('21 v '19) % Change ('21 v '17)

599

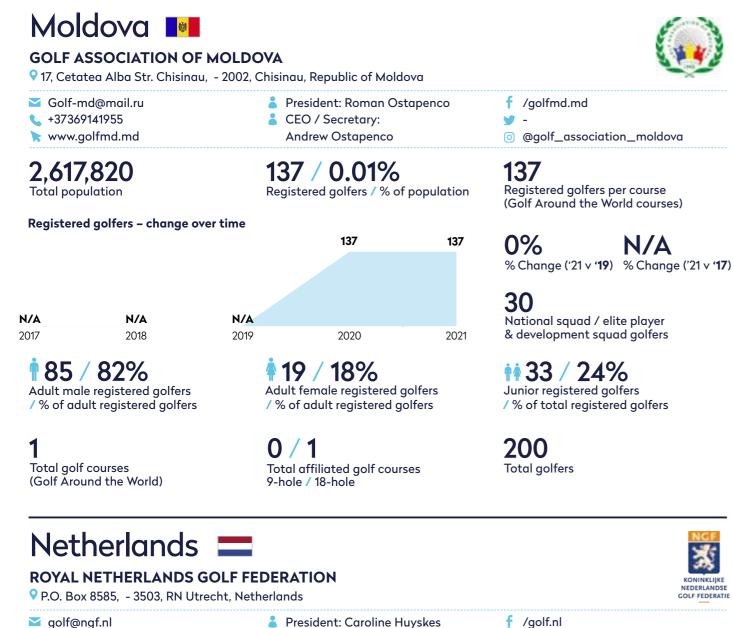
2021

9 National squad / elite player & development squad golfers

11 44 / 7% Junior registered golfers /% of total registered golfers

700 Total golfers

39



Norway 🔚 NORWEGIAN GOLF FEDERATION

2017

Postbox 5000, Sognsveien 75 A1, Ullevål Stadion - 0840, Oslo, Norway

➤ post@golfforbundet.no	President: Egil Hatling
L +4721029150	CEO / Secretary:
🔭 www.golfforbundet.no	Tor-Anders Hanssen

5,379,480 Total population

111,301 / 2.07% Registered golfers / % of population

95,445

2020

Registered golfers - change over time 100,702 99,822 95,794

2018 2019

78,481 / 78% Adult male registered golfers /% of adult registered golfers

22,715 / 22% Adult female registered golfers / % of adult registered golfers

193 Total golf courses (Golf Around the World) 93 / 62

Total affiliated golf courses 9-hole / 18-hole

CEO / Secretary:

Poland

POLISH GOLF UNION

LIM Center, Al. Jerozolimskie 65/79 - 00-697, Warsaw, Poland

biuro@pzgolf.pl **\$** +48226305560 🗼 www.pzgolf.pl

37.950.800 Total population

6.562 / 0.02% Registered golfers / % of population

Registered golfers - change over time

6,268 6.102 5,646 4.711 2018 2017 2019 2020 4,571 / 77%

Adult male registered golfers /% of adult registered golfers

54

Total golf courses

(Golf Around the World)

1.343 / 23% Adult female registered golfers /% of adult registered golfers

10 / 19 Total affiliated golf courses 9-hole / 18-hole

golf@ngf.nl +31302426370 📐 www.ngf.nl

CEO / Secretary: Jeroen Stevens

407,302 /2.34%

Registered golfers / % of population

17,441,140 Total population

Registered golfers - change over time



267,563 / 68% Adult male registered golfers / % of adult registered golfers

350 Total golf courses (Golf Around the World)

125,537 / 32% Adult female registered golfers / % of adult registered golfers

100 / 175 Total affiliated golf courses 9-hole / 18-hole

* EDERI ANDS

GOLF FEDERATI

Régistered golfers per course (Golf Around the World courses)

🔰 @golfnl

Øgolfnl

1.164

407.302

5% 8% 1 % Change ('21 v '19) % Change ('21 v '17)

27 National squad / elite player & development squad golfers

📫 14.202 / 3% Junior registered golfers / % of total registered golfers

460.000 Total golfers

R&A EGA





111,301



10,105 / 9% Junior registered golfers /% of total registered golfers





President: Marek Michałowski

Bartłomiej Chełmecki

6,562

2021

f /PolandGolf **y** -

O @polishgolfteam

122 Registered golfers per course (Golf Around the World courses)

5%

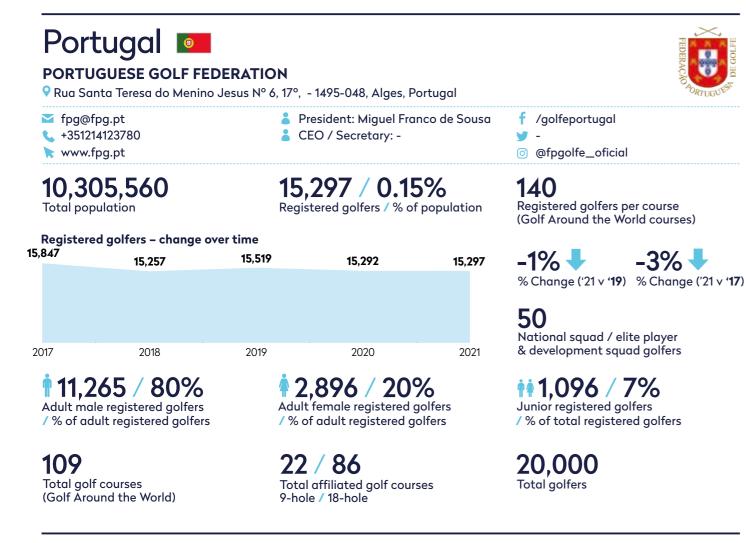
39% % Change ('21 v '19) % Change ('21 v '17)

0 National squad / elite player & development squad golfers

📫 648 / 10%

Junior registered golfers / % of total registered golfers





Republic of North Macedonia 😹

MACEDONIAN GOLF FEDERATION

Solv. Jane Sandanski 14-1/2, - 1000, Skopje, Republic of North Macedonia

mkdgolffed@gmail.com	President: Naum Janakiev	f -
+38922463083	CEO / Secretary: -	¥ -
-		0 -

2,083,380

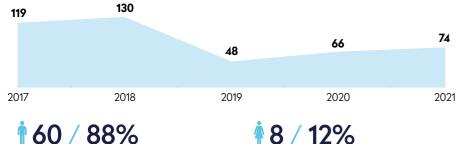
Total population

 \checkmark

5



Registered golfers - change over time



60 / 88% Adult male registered golfers / % of adult registered golfers

0 Total golf courses (Golf Around the World) / % of adult registered golfers 0 / 0

Adult female registered golfers

Total affiliated golf courses 9-hole / 18-hole



Registered golfers per course (Golf Around the World courses)

54% -38% % Change ('21 v '19) % Change ('21 v '17)

0 National squad / elite player & development squad golfers

📫 6 / 8% Junior registered golfers / % of total registered golfers

100 Total golfers

Romania

ROMANIAN GOLF FEDERATION

♀ 24, Carierei Str. , - 105 400, Breaza, Romania

nicolae.kovacs@romanianaolf.ro **L** +40723056789 www.frgolf.ro

President: -CEO / Secretary: Nicolae Kovacs

19,286,120 Total population

1.054 / 0.01% Registered golfers / % of population

Registered golfers - change over time

550	705	817	1,150
2017	2018	2019	2020
• • • • • •			

1.091 / //% Adult male registered golfers /% of adult registered golfers

7 321 / 23% Adult female registered golfers / % of adult registered golfers

9 Total golf courses (Golf Around the World)

4 / Total affiliated golf courses 9-hole / 18-hole

Russia 🚃

RUSSIAN GOLF ASSOCIATION

Office 378, 8, Luzhnetskaya nab. - 119991, Moscow, MOW, Russian Federation

≤ info@rusgolf.ru	🏅 President: Victor
+74957254719	👗 CEO / Secretary:
🖈 www.rusgolf.ru	Alexander Koche

144,104,080 Total population

2,641 / 0.00% Registered golfers / % of population

Registered golfers - change over time



1.547 / 71% Adult male registered golfers / % of adult registered golfers

27

Total golf courses

(Golf Around the World)

635 / 29% Adult female registered golfers /% of adult registered golfers

10 / 17 Total affiliated golf courses 9-hole / 18-hole

42

R&A EGA



117 Registered golfers per course (Golf Around the World courses)

f /FederatiaRomanadeGolf

Y -

0 -

1.504



2021

N/A National squad / elite player & development squad golfers

11 92 / 6%

Junior registered golfers

/% of total registered golfers







Khristenko

etkov

2,641

2021

f /russiangolfassociation

- ♥ @Rusgolf92
- @russian_golf_association

98 Registered golfers per course (Golf Around the World courses)

18% % Change ('21 v '19) % Change ('21 v '17)

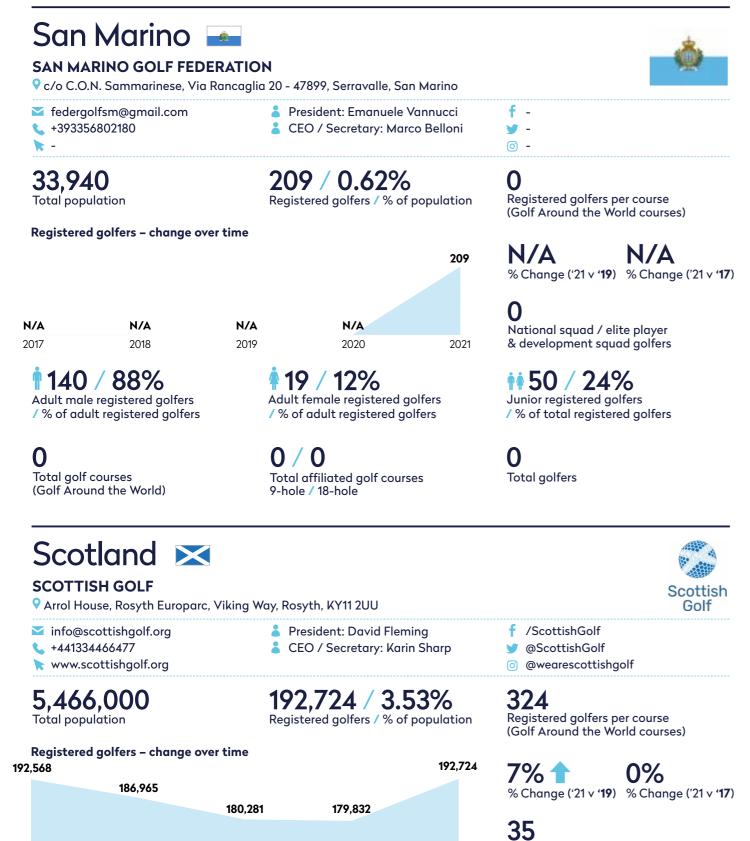
36%

43 National squad / elite player & development squad golfers

17%

Junior registered golfers / % of total registered golfers





Serbia 🚥

GOLF ASSOCIATION OF SERBIA

Ada Ciganlija 2, - 11000, Belgrade, Serbia

office@golfas.rs +381114001810	President: Dragan CEO / Secretary: I
www.golfasocijacijasrbije.rs	,

6,908,220 Total population

818 / 0.01% Registered golfers / % of population

Registered golfers - change over time

	700/		• • • • •	(000)
2017	2018	2019		2020
747	747	747		611

15////8% Adult male registered golfers /% of adult registered golfers

167 / 22% Adult female registered golfers / % of adult registered golfers

2 Total golf courses (Golf Around the World) 2/0 Total affiliated golf courses 9-hole / 18-hole

Slovakia 😐

SLOVAK GOLF ASSOCIATION

🖓 Kukucinova 26, - 831 02, Bratislava, Slovakia

skga@skga.sk	👗 Pres
+421244450727	👗 CEO
www.skga.sk	

5,458,830 Total population

 \checkmark

33

Total golf courses

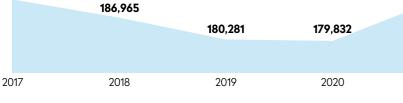
(Golf Around the World)

8.566 / 0.16% Registered golfers / % of population

Register	ed golfers – change	over time	
8,053	8,264	8,264	8,880
2017	2018	2019	2020
Adult ma	51 / 71% ale registered golfers dult registered golfer	Adult	female registere

/% of adult registered golfers

16 / 12 Total affiliated golf courses 9-hole / 18-hole



154,571 / 88% Adult male registered golfers / % of adult registered golfers

594 Total golf courses (Golf Around the World) 145 / 410 Total affiliated golf courses

9-hole / 18-hole

National squad / elite player & development squad golfers

📫 16,522 / 9% Junior registered golfers /% of total registered golfers

595.000 Total golfers



n Šolak Ivica Suturović

f /GolfasocijacijaSrbijeGolfAssociation OfSerbia @golfasocijacijasrbije



409 Registered golfers per course (Golf Around the World courses)

818



2021

14 National squad / elite player & development squad golfers





1174 / 9%

Junior registered golfers

/% of total registered golfers



ident: Rastislav Antala O / Secretary: Kamil Balga

8,566

2021

9% red golfers

f /skgagolf **Y** -

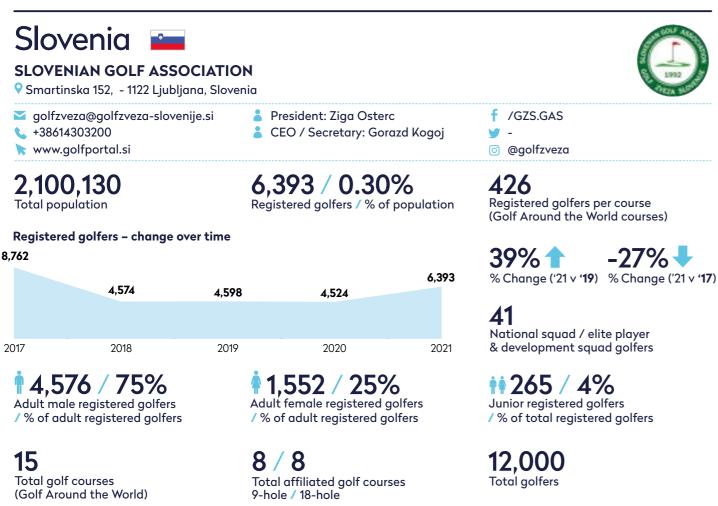
- @slovakgolf
- 260 Registered golfers per course (Golf Around the World courses)
- 4% 6% 1 % Change ('21 v '19) % Change ('21 v '17)

0 National squad / elite player & development squad golfers

📫 1,274 / 15% Junior registered golfers /% of total registered golfers

10.000 Total golfers







Arroyo del Monte, 5, - 28035, Madrid, M, Spain

rfegolf@rfegolf.es **L** +34915552682 📐 www.rfegolf.es

President: Gonzaga Escauriaza CEO / Secretary: Jorge Sagardoy -General Manager

270,040 / 0.57%

Registered golfers / % of population

f /rfegolf

🄰 @rfegolf

O @rfegolf

-12%

Registered golfers per course

National squad / elite player

& development squad golfers

🙌 33,751 / 12%

/ % of total registered golfers

Junior registered golfers

300.000

Total golfers

(Golf Around the World courses)

% Change ('21 v '19) % Change ('21 v '17)

-1%

548

46

2021

47,351,570 Total population

Registered golfers - change over time



172,302 / 73% Adult male registered golfers / % of adult registered golfers

493 Total golf courses (Golf Around the World)



83 / 221 Total affiliated golf courses 9-hole / 18-hole





SWEDISH GOLF FEDERATION

Sox 11016. - 100 61. Stockholm. Sweden

≥ info@golf.se **\$ +4686221500** http://golf.se

10,353,440 Total population

538.962 / 5.21% Registered golfers / % of population

CEO / Secretary:

Registered golfers - change over time

486,571	491,768	484,373	484,514
2017	2018	2019	2020

347,174 / 73% Adult male registered golfers /% of adult registered golfers

129,949 / 27% Adult female registered golfers / % of adult registered golfers

650 Total golf courses (Golf Around the World) 150 / 531 Total affiliated golf courses

9-hole / 18-hole

Switzerland

SWISS GOLF

Place Croix-Blanche 19, Case Postale 204 - 1066, Epalinges, Switzerland

≥ info@swissgolf.ch +41217857000 📐 www.swissgolf.ch

👗 President: Reto Bieler CEO / Secretary: Barbara Albisetti - Michel Follonier

8,636,900 Total population

95.717 / 1.11% Registered golfers / % of population

Registered golfers - change over time

94.073 91,785 90.725 89.236 2018 2017 2019 2020

57.452 / 64% Adult male registered golfers /% of adult registered golfers

117

Total golf courses

(Golf Around the World)

32,762 / 36% Adult female registered golfers /% of adult registered golfers

27 / 71 Total affiliated golf courses 9-hole / 18-hole

46

R&A EGA



👗 President: Maria Möller

Gunnar Håkansson

829 Registered golfers per course (Golf Around the World courses)

f /svenskaaolfforbundet

O @svenskagolfforbundet

y -

0

538,962

11% 11% 1 % Change ('21 v '19) % Change ('21 v '17)

2021



& development squad golfers **# 61,839 / 11%** Junior registered golfers /% of total registered golfers

National squad / elite player







95,717

2021

Registered golfers per course (Golf Around the World courses)

f /infoswissgolf

@swiss_golf

Y -

818

7% 6% 1 % Change ('21 v '19) % Change ('21 v '17)

31 National squad / elite player & development squad golfers

👬 5,503 / 6% Junior registered golfers / % of total registered golfers





47



6 Total golf courses (Golf Around the World) 2.000

Total golfers



WALES GOLF

Catsash, Newport, Gwent, NP18 1JQ, Wales

office@walesgolf.org **L** +441633436040 🔭 www.walesgolf.org

President: Mike Bryant CEO / Secretary: Richard Dixon

3,170,000 Total population

47,852 / 1.51% Registered golfers / % of population

Registered golfers - change over time

46,304	44 5 47		
	44,547	42,830	43,408
2017	2018	2019	2020

39,200 / 88% Adult male registered golfers / % of adult registered golfers

5,400 / 12% Adult female registered golfers / % of adult registered golfers

181 Total golf courses (Golf Around the World)

/ 105 33 Total affiliated golf courses 9-hole / 18-hole







f /walesgolf 🄰 @wales_golf @walesgolf



264 Registered golfers per course (Golf Around the World courses)

47,852



30 National squad / elite player & development squad golfers





****** 3,252 / 7% Junior registered golfers /% of total registered golfers



National Federation Statistics Summary.

The following tables rank and detail the national federation-supplied statistics to show comparability across The R&A European affiliates and EGA members.

Total Golfers – ranked from highest to lowest absolute numbers

Market		Absolute #
+	England	4,523,000
-	Germany	1,150,000
	France	800,000
	Sweden	600,000
\mathbf{X}	Scotland	595,000
	Ireland	540,000
	Netherlands	460,000
	Italy	430,000
8	Spain	300,000
	Denmark	206,000
	Finland	200,000
	Norway	125,000
	Wales	116,000
	Austria	115,000
+	Switzerland	112,000
	Belgium	81,000
	Iceland	65,000
	Czech Republic	60,000
	Russia	28,000
•	Portugal	20,000
	Poland	20,000
-	Slovenia	12,000
•	Slovakia	10,000
C	Turkey	8,000
	Latvia	6,000
	Estonia	4,500
=	Luxembourg	4,200
ie –	Greece	4,000
	Hungary	3,500
	Lithuania	2,800
	Ukraine	2,000
	Kazakhstan	1,500
۲	Cyprus	1,500
\$	Israel	1,500
	Romania	1,400
₩	Liechtenstein	1,400
	Croatia	1,400
Ŵ	Bulgaria	1,100
	Serbia	1,100
*	Malta	700
	Belarus	700
	Andorra	500
	Georgia	500
*	San Marino	250
	Bosnia and Herzegovina	200
0	Moldova	200
	Armenia	200
	Azerbaijan	200
\mathbb{X}	Republic of North Macedonia	100

Total Golfers per Course (Golf Around the World) – ranked from highest to lowest golfers per course

∑Israel1,500Italy1,378Netherlands1,314Italy1,378Netherlands1,314Iteland1,130Gernany1,091Iteland1,053Russia1,037Scotland1,002France986Switzerland957Sweden923Iceland915Luxembourg840Slovenia800Malta700Belgium6644Norway648Wales641Spain609Denmark550Latvia560Czech Republic444Serbia550Latvia300Czech Republic444Serbia350Ukraine333Slovakia303Andrra250Ukraine333Slovakia303Hungary233Croatia233Moldova200Armenia200Armenia167Kazakhstan167Romania156✓ Cyprus136Bulgaria110Noshia and Herzegovina100Naterbaijan67	Market		Absolute #
Nosici1,000Scotland1,002France986Switzerland957Sweden923Iceland915Luxembourg840Slovenia800Malta700Belgium664Norway648Wales641Spain609Denmark594Austria564Serbia550Latvia500Czech Republic444Estonia409Lithuania400Poland370Belarus350Ukraine333Slovakia303Andorra250Cartika200Armenia200Armenia200Portugal183Kazakhstan167Georgia167Romania156Cyprus136Bulgaria110Sosnia and Herzegovina100Azerbaijan67	+	England	2,044
Nosici1,000Scotland1,002France986Switzerland957Sweden923Iceland915Luxembourg840Slovenia800Malta700Belgium664Norway648Wales641Spain609Denmark594Austria564Serbia550Latvia500Czech Republic444Estonia409Lithuania400Poland370Belarus350Ukraine333Slovakia303Andorra250Turkey242Hungary233Croatia233Moldova200Armenia200Portugal183Romania167Georgia167Romania156✓CyprusBulgaria110Sosnia and Herzegovina100Azerbaijan67	\$	Israel	1,500
Nosici1,000Scotland1,002France986Switzerland957Sweden923Iceland915Luxembourg840Slovenia800Malta700Belgium664Norway648Wales641Spain609Denmark594Austria564Serbia550Latvia500Czech Republic444Estonia409Lithuania400Poland370Belarus350Ukraine333Slovakia303Andorra250Cartika200Armenia200Armenia200Portugal183Kazakhstan167Georgia167Romania156Cyprus136Bulgaria110Sosnia and Herzegovina100Azerbaijan67		Italy	1,378
Nosici1,000Scotland1,002France986Switzerland957Sweden923Iceland915Luxembourg840Slovenia800Malta700Belgium664Norway648Wales641Spain609Denmark594Austria564Serbia550Latvia500Czech Republic444Estonia409Lithuania400Poland370Belarus350Ukraine333Slovakia303Andorra250Cartika200Armenia200Armenia200Portugal183Kazakhstan167Georgia167Romania156Cyprus136Bulgaria110Sosnia and Herzegovina100Azerbaijan67	-	Netherlands	1,314
Nosici1,000Scotland1,002France986Switzerland957Sweden923Iceland915Luxembourg840Slovenia800Malta700Belgium664Norway648Wales641Spain609Denmark594Austria564Serbia550Latvia500Czech Republic444Estonia409Lithuania400Poland370Belarus350Ukraine333Slovakia303Andorra250Cartika200Armenia200Armenia200Portugal183Kazakhstan167Georgia167Romania156Cyprus136Bulgaria110Sosnia and Herzegovina100Azerbaijan67		Ireland	1,130
Nosici1,000Scotland1,002France986Switzerland957Sweden923Iceland915Luxembourg840Slovenia800Malta700Belgium664Norway648Wales641Spain609Denmark594Austria564Serbia550Latvia500Czech Republic444Estonia409Lithuania400Poland370Belarus350Ukraine333Slovakia303Andorra250Cartika200Armenia200Armenia200Portugal183Kazakhstan167Georgia167Romania156Cyprus136Bulgaria110Sosnia and Herzegovina100Azerbaijan67	-	Germany	1,091
Nosici1,000Scotland1,002France986Switzerland957Sweden923Iceland915Luxembourg840Slovenia800Malta700Belgium664Norway648Wales641Spain609Denmark594Austria564Serbia550Latvia500Czech Republic444Estonia409Lithuania400Poland370Belarus350Ukraine333Slovakia303Andorra250Cartika200Armenia200Armenia200Portugal183Kazakhstan167Georgia167Romania156Cyprus136Bulgaria110Sosnia and Herzegovina100Azerbaijan67	+-	Finland	1,053
#*Wales641Image: Spain609Denmark594Austria564Image: Serbia550Image: Latvia500Image: Czech Republic444Image: Serbia409Image: Czech Republic444Image: Serbia409Image: Lithuania400Image: Poland370Image: Belarus350Image: Ukraine333Image: Slovakia303Image: Slovakia303Image: Croatia233Image: Croatia233Image: Croatia233Image: Croatia200Image: Armenia200Image: Portugal183Image: Kazakhstan167Image: Cyprus136Image: Bulgaria110Image: Slovakia100Image: Azerbaijan67		Russia	1,037
#*Wales641Image: Spain609Denmark594Austria564Image: Serbia550Image: Latvia500Image: Czech Republic444Image: Serbia409Image: Czech Republic444Image: Serbia409Image: Lithuania400Image: Poland370Image: Belarus350Image: Ukraine333Image: Slovakia303Image: Slovakia303Image: Croatia233Image: Croatia233Image: Croatia233Image: Croatia200Image: Armenia200Image: Portugal183Image: Kazakhstan167Image: Cyprus136Image: Bulgaria110Image: Slovakia100Image: Azerbaijan67	$\overline{\mathbf{X}}$	Scotland	1,002
#*Wales641Spain609Denmark594Austria564Serbia550Latvia500Czech Republic444Greece444Estonia409Lithuania400Poland370Belarus350Ukraine333Slovakia303Andorra250Turkey242Hungary233Croatia233Moldova200Portugal183Kazakhstan167Romania156Cyprus136Bulgaria110Sonia and Herzegovina100Azerbaijan67		France	986
#*Wales641Spain609Denmark594Austria564Serbia550Latvia500Czech Republic444Greece444Estonia409Lithuania400Poland370Belarus350Ukraine333Slovakia303Andorra250Turkey242Hungary233Croatia233Moldova200Portugal183Kazakhstan167Romania156Cyprus136Bulgaria110Sonia and Herzegovina100Azerbaijan67	+	Switzerland	957
#*Wales641Spain609Denmark594Austria564Serbia550Latvia500Czech Republic444Greece444Estonia409Lithuania400Poland370Belarus350Ukraine333Slovakia303Andorra250Turkey242Hungary233Croatia233Moldova200Portugal183Kazakhstan167Romania156Cyprus136Bulgaria110Sonia and Herzegovina100Azerbaijan67		Sweden	923
#*Wales641Spain609Denmark594Austria564Serbia550Latvia500Czech Republic444Greece444Estonia409Lithuania400Poland370Belarus350Ukraine333Slovakia303Andorra250Turkey242Hungary233Croatia233Moldova200Portugal183Kazakhstan167Romania156Cyprus136Bulgaria110Sonia and Herzegovina100Azerbaijan67		Iceland	915
#*Wales641Spain609Denmark594Austria564Serbia550Latvia500Czech Republic444Greece444Estonia409Lithuania400Poland370Belarus350Ukraine333Slovakia303Andorra250Turkey242Hungary233Croatia233Moldova200Portugal183Kazakhstan167Romania156Cyprus136Bulgaria110Sonia and Herzegovina100Azerbaijan67		Luxembourg	840
#*Wales641Spain609Denmark594Austria564Serbia550Latvia500Czech Republic444Greece444Estonia409Lithuania400Poland370Belarus350Ukraine333Slovakia303Andorra250Turkey242Hungary233Croatia233Moldova200Portugal183Kazakhstan167Romania156Cyprus136Bulgaria110Sonia and Herzegovina100Azerbaijan67	-	Slovenia	800
#*Wales641Spain609Denmark594Austria564Serbia550Latvia500Czech Republic444Greece444Estonia409Lithuania400Poland370Belarus350Ukraine333Slovakia303Andorra250Turkey242Hungary233Croatia233Moldova200Portugal183Kazakhstan167Romania156Cyprus136Bulgaria110Sonia and Herzegovina100Azerbaijan67	+	Malta	700
#*Wales641Spain609Denmark594Austria564Serbia550Latvia500Czech Republic444Greece444Estonia409Lithuania400Poland370Belarus350Ukraine333Slovakia303Andorra250Turkey242Hungary233Croatia233Moldova200Portugal183Kazakhstan167Romania156Cyprus136Bulgaria110Sonia and Herzegovina100Azerbaijan67		Belgium	664
#*Wales641Spain609Denmark594Austria564Serbia550Latvia500Czech Republic444Greece444Estonia409Lithuania400Poland370Belarus350Ukraine333Slovakia303Andorra250Turkey242Hungary233Croatia233Moldova200Portugal183Kazakhstan167Romania156Cyprus136Bulgaria110Sonia and Herzegovina100Azerbaijan67		Norway	648
CTurkey242Hungary233☑Croatia233☑Moldova200☑Armenia200☑Portugal183☑Kazakhstan167↓↓Georgia167☑Romania156✓Cyprus136☑Bulgaria110☑Bosnia and Herzegovina100☑Azerbaijan67	14	Wales	641
CTurkey242Hungary233☑Croatia233☑Moldova200☑Armenia200☑Portugal183☑Kazakhstan167↓↓Georgia167☑Romania156✓Cyprus136☑Bulgaria110☑Bosnia and Herzegovina100☑Azerbaijan67	6	Spain	609
CTurkey242Hungary233☑Croatia233☑Moldova200☑Armenia200☑Portugal183☑Kazakhstan167↓↓Georgia167☑Romania156✓Cyprus136☑Bulgaria110☑Bosnia and Herzegovina100☑Azerbaijan67			594
CTurkey242Hungary233☑Croatia233☑Moldova200☑Armenia200☑Portugal183☑Kazakhstan167↓↓Georgia167☑Romania156✓Cyprus136☑Bulgaria110☑Bosnia and Herzegovina100☑Azerbaijan67	=	Austria	564
CTurkey242Hungary233☑Croatia233☑Moldova200☑Armenia200☑Portugal183☑Kazakhstan167↓↓Georgia167☑Romania156✓Cyprus136☑Bulgaria110☑Bosnia and Herzegovina100☑Azerbaijan67		Serbia	550
CTurkey242Hungary233☑Croatia233☑Moldova200☑Armenia200☑Portugal183☑Kazakhstan167↓↓Georgia167☑Romania156✓Cyprus136☑Bulgaria110☑Bosnia and Herzegovina100☑Azerbaijan67	=	Latvia	500
CTurkey242Hungary233☑Croatia233☑Moldova200☑Armenia200☑Portugal183☑Kazakhstan167↓↓Georgia167☑Romania156✓Cyprus136☑Bulgaria110☑Bosnia and Herzegovina100☑Azerbaijan67		Czech Republic	444
CTurkey242Hungary233☑Croatia233☑Moldova200☑Armenia200☑Portugal183☑Kazakhstan167↓↓Georgia167☑Romania156☑Cyprus136☑Bulgaria110☑Bosnia and Herzegovina100☑Azerbaijan67	:=		444
CTurkey242Hungary233☑Croatia233☑Moldova200☑Armenia200☑Portugal183☑Kazakhstan167↓↓Georgia167☑Romania156☑Cyprus136☑Bulgaria110☑Bosnia and Herzegovina100☑Azerbaijan67	-	Estonia	409
CTurkey242Hungary233☑Croatia233☑Moldova200☑Armenia200☑Portugal183☑Kazakhstan167↓↓Georgia167☑Romania156✓Cyprus136☑Bulgaria110☑Bosnia and Herzegovina100☑Azerbaijan67	-	Lithuania	400
CTurkey242Hungary233☑Croatia233☑Moldova200☑Armenia200☑Portugal183☑Kazakhstan167↓↓Georgia167☑Romania156☑Cyprus136☑Bulgaria110☑Bosnia and Herzegovina100☑Azerbaijan67		Poland	370
CTurkey242Hungary233☑Croatia233☑Moldova200☑Armenia200☑Portugal183☑Kazakhstan167↓↓Georgia167☑Romania156✓Cyprus136☑Bulgaria110☑Bosnia and Herzegovina100☑Azerbaijan67		Belarus	350
CTurkey242Hungary233☑Croatia233☑Moldova200☑Armenia200☑Portugal183☑Kazakhstan167↓↓Georgia167☑Romania156✓Cyprus136☑Bulgaria110☑Bosnia and Herzegovina100☑Azerbaijan67		Ukraine	333
CTurkey242Hungary233☑Croatia233☑Moldova200☑Armenia200☑Portugal183☑Kazakhstan167↓↓Georgia167☑Romania156✓Cyprus136☑Bulgaria110☑Bosnia and Herzegovina100☑Azerbaijan67	U	Slovakia	303
CTurkey242Hungary233☑Croatia233☑Moldova200☑Armenia200☑Portugal183☑Kazakhstan167↓↓Georgia167☑Romania156✓Cyprus136☑Bulgaria110☑Bosnia and Herzegovina100☑Azerbaijan67		Andorra	250
Croatia233Moldova200Armenia200Portugal183Kazakhstan167Georgia167Romania156Cyprus136Bulgaria110Sosnia and Herzegovina100Azerbaijan67	C+	Turkey	242
Croatia233Moldova200Armenia200Portugal183Kazakhstan167Georgia167Romania156Cyprus136Bulgaria110Sosnia and Herzegovina100Azerbaijan67		Hungary	233
Image: Moldova200Armenia200Portugal183Kazakhstan167Image: Comparison of the second secon			233
Armenia200Portugal183Kazakhstan167Georgia167Romania156Cyprus136Bulgaria110Sosnia and Herzegovina100Azerbaijan67		Moldova	200
Image: Portugal183Image: Kazakhstan167Image: Kazakhstan167Image: Georgia167Image: Romania156Image: Cyprus136Image: Bulgaria110Image: Bosnia and Herzegovina100Image: Azerbaijan67		Armenia	200
HereGeorgia167Romania156Cyprus136Bulgaria110Bosnia and Herzegovina100Azerbaijan67	0	Portugal	183
HereGeorgia167Romania156Cyprus136Bulgaria110Bosnia and Herzegovina100Azerbaijan67	۲	Kazakhstan	167
Romania156Cyprus136Bulgaria110Bosnia and Herzegovina100Azerbaijan67		Georgia	167
Cyprus136Bulgaria110Bosnia and Herzegovina100Azerbaijan67		-	156
Bulgaria110Bosnia and Herzegovina100Azerbaijan67		Cyprus	136
Bosnia and Herzegovina100Azerbaijan67		Bulgaria	110
Azerbaijan 67		-	100
	6	÷	67
Liechtenstein N/A	•	Liechtenstein	N/A
🖌 San Marino N/A		San Marino	N/A
Republic of North Macedonia N/A	*	Republic of North Macedonia	N/A

Registered Golfers – ranked from highest to lowest absolute numbers

5		
Market		Absolute #
+	England	692,500
-	Germany	651,417
	Sweden	538,962
=	Netherlands	407,302
	France	402,991
6	Spain	270,040
	Ireland	202,750
\mathbf{X}	Scotland	192,724
+-	Finland	157,175
:=	Denmark	154,803
	Norway	111,301
+	Switzerland	95,717
=	Austria	93,718
	Italy	87,380
	Belgium	76,381
	Czech Republic	52,401
	Wales	47,852
	Iceland	20,000
0	Portugal	15,297
۲	Slovakia	8,566
-	Poland	6,562
	Slovenia	6,393
	Latvia	4,804
ĉ.	Turkey	4,536
-	Estonia	3,637
=	Luxembourg	3,523
	Russia	2,641
=	Hungary	2,409
-	Lithuania	2,108
	Ukraine	1,837
-	Liechtenstein	1,210
	Kazakhstan	1,090
	Romania	1,054
٢	Cyprus	1,016
i	Greece	910
) H	Bulgaria	870
÷	Serbia	818
•	Croatia	627
	Malta	599
\$	Israel	544
	Andorra	419
	Belarus	355
***	Georgia	219
	San Marino	209
	Bosnia and Herzegovina	187
	Moldova	137
	Armenia	75
	Republic of North Macedonia	74
0	Azerbaijan	34

Registered Golfers per Course (Golf Around the World) – ranked from highest to lowest golfers per course

Market		Absolute #
	Netherlands	1164
•	Sweden	829
+-	Finland	827
+	Switzerland	818
Ξ	Luxembourg	705
	Belgium	626
-	Germany	618
•	Malta	599
#=	Norway	577
8	Spain	548
\$	Israel	544
	France	497
Ξ	Austria	459
:=	Denmark	446
-	Slovenia	426
	Ireland	424
\$	Serbia	409
	Latvia	400
	Czech Republic	388
-	Estonia	331
\mathbf{X}	Scotland	324
+	England	313
+	Ukraine	306
	Lithuania	301
	Iceland	282
	Italy	280
	Wales	264
۲	Slovakia	260
	Andorra	210
	Belarus	178
	Hungary	161
8	Portugal	140
C*	Turkey	137
<mark>tip</mark>	Moldova	137
	Poland	122
	Kazakhstan	121
<u> </u>	Romania	117
	Croatia	105
: <u>-</u>	Greece	101
	Russia	98
	Bosnia and Herzegovina	94
	Cyprus	92
=	Bulgaria	87
	Armenia	75
++- 	Georgia	73
•	Azerbaijan	11
	Liechtenstein	N/A
	San Marino	N/A
	Republic of North Macedonia	N/A

Adult male registered golfers – showing absolute and % of adult golfers

Israel

Republic

of North

Wales

Scotland

England

Georgia

Greece

Moldova

Ireland

Croatia

Portugal

Bulgaria

Hungary

Serbia

Norway

Malta

Poland

Romania

Cyprus

Andorra

Slovenia

Turkey

France

Spain

Sweden

Armenia

Azerbaijan

Denmark

Finland

Russia

Belarus

Slovakia

Republic

Lithuania

Netherlands

Luxembourg

Switzerland

Liechtenstein

Czech

Latvia

Ukraine

Iceland

Belgium

Estonia

Germany

Austria

Italy

Kazakhstan

Bosnia and

Herzegovina

Macedonia

San Marino

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71%

70%

70%

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68%

68%

67%

67%

66%

65%

64%

64%

63%

62%

57,452

388,340

713

53,921

•

\$

Adult female registered golfers – showing absolute and % of adult golfers

Absolute # Absolute # 466 Austria 38% 33,163 sia Liechtenstein 37% 426 60 Germany 36% 221,865 + Switzerland 36% 32,762 140 35% Estonia 1,124 39,200 Belgium 34% 23.202 154,571 Luxembourg 33% 1,022 556,589 +----Iceland 33% 5,600 175 Ukraine 32% 496 130 32% 125,537 Netherlands 550 Latvia 31% 1,386 85 30% Lithuania 613 148,000 Czech 30% 13,579 Republic 467 Slovakia 29% 2,141 ۲ 11,265 29% Belarus 84 592 Russia 29% 635 1,652 +Finland 29% 40,568 577 29% 42,161 Denmark 78,481 Armenia 29% 10 430 . 29% Azerbaijan 4 4,571 -Sweden 27% 129,949 1,091 8 27% 63,987 Spain 650 27% 98,265 France 759 C* 27% 982 Turkey 60,432 25% 1,552 0 Slovenia 278 <u>.</u> Andorra 25% 91 4,576 Italy 24% 19,455 2,674 1 Cyprus 24% 234 266,177 Kazakhstan 24% 200 . 📀 172,302 23% 321 Romania 347,174 Poland 23% 1,343 25 • Malta 23% 125 10 22% 22,715 Norway 105,134 ġ 22% 167 Serbia 99,482 Hungary 22% 470 1,547 21% Bulgaria 161 203 . 20% 2,896 Portugal 5,151 8 Croatia 20% 116 31,906 Ireland 20% 36,000 1,400 **- 0** Moldova 18% 19 i 3,032 Greece 18% 122 267,563 Bosnia and 1999 - 19 17% 27 1,046 Herzegovina 11.500 * * 17% 36 Georgia 2,089 + 14% 90,607 England 45,082 \mathbf{X} 12% 21,631 Scotland 2,128 W. 12% 5,400 Wales

12%

12%

12%

19

8

62

San Marino

Macedonia

Republic

of North

Israel

Market		%#	Absolut #
•	Azerbaijan	59%	20
	Armenia	53%	40
	Greece	26%	238
1	Moldova	24%	33
0	San Marino	24%	50
	Kazakhstan	22%	240
C+	Turkey	19%	880
	Belarus	19%	68
-	Russia	17%	459
	Ukraine	16%	295
	Bosnia and Herzegovina	16%	30
۲	Slovakia	15%	1,274
+==	Iceland	15%	2,900
-	Bulgaria	13%	117
	Czech Republic	13%	6,916
8	Spain	12%	33,751
	Andorra	12%	50
	Hungary	12%	287
=	Luxembourg	12%	412
	Sweden	11%	61,839
	Belgium	11%	8,097
+-	Finland	11%	17,125
_	Estonia	11%	385
	Poland	10%	648
	France	10%	38,549
	Ireland	9%	18,750
	Norway	9%	10,105
<u>®</u>	Serbia	9%	74
	Italy	9%	7,493
\mathbf{X}	Scotland	9%	16,522
Ж	Republic of North Macedonia	8%	6
	Latvia	8%	386
*	Malta	7%	44
©	Portugal	7%	1,096
	Austria	7%	6,634
	Croatia	7%	44
1	Wales	7%	3,252
+	England	7%	45,304
	Germany	6%	41,212
	Romania	6%	92
a	Liechtenstein	6%	71
•	Switzerland	6%	5,503
	Denmark	5%	7,508
	Lithuania	5%	95
<u> </u>	Slovenia	4%	265
+++	Georgia	4%	8
	Netherlands	3%	14,202
\$	Israel	3%	16
1	Cyprus	2%	23

Junior registered golfers -

showing absolute and

National squad / elite player and development squad golfers

uevelopi	nent squud goners	
Market		Absolute #
=	Austria	71
	Iceland	60
•	Portugal	50
8	Spain	46
	Greece	44
Π.	Russia	43
	France	42
	Ireland	42
<u>.</u>	Slovenia	41
+	England	40
	Czech Republic	37
	Denmark	37
\mathbf{X}	Scotland	35
ۥ	Turkey	33
+	Switzerland	31
<mark>ë</mark>	Moldova	30
	Wales	30
+	Finland	27
=	Netherlands	27
_	Bulgaria	25
_	Estonia	23
=	Latvia	23
Ξ	Hungary	18
	Lithuania	17
÷.	Serbia	14
	Belarus	13
_	Ukraine	12
а ()	Liechtenstein	11
*	Andorra	10
	Malta	9
<u>+</u>	Georgia	6
=	Armenia	0
	Azerbaijan	0
	Belgium	0
	Bosnia and Herzegovina	0
-	Croatia	0
	Cyprus	0
 * 	Germany	0
	Israel	0
	Italy	0
	Kazakhstan	0
	Luxembourg	0
	Norway Poland	0
*		
	Republic of North Macedonia San Marino	0
	Slovakia	0
•	Siovakia Sweden	0
ii -	Romania	N/A
	Romuniu	IVA

Market		Absolute #
<u>+</u>	England	2,213
-	Germany	1,054
	France	811
-	Sweden	650
\mathbf{X}	Scotland	594
\$	Spain	493
■ ■	Ireland	478
	Netherlands	350
	Denmark	347
	Italy	312
	Austria	204
	Norway	193
+-	Finland	190
	Wales	181
	Czech Republic	135
	Belgium	122
•	Switzerland	117
8	Portugal	109
	Iceland	71
	Poland	54
C+	Turkey	33
•	Slovakia	33
	Russia	27
***	Slovenia	15
	Hungary	15
	Latvia	12
	Estonia	11
1	Cyprus	11
-	Bulgaria	10
	Romania	9
	Greece	9
	Kazakhstan	9
	Lithuania	7
	Ukraine	6
	Croatia	6
=	Luxembourg	5
* *	Georgia	3
	Azerbaijan	3
<u>ĝ</u>	Serbia	2
	Belarus	2
88. 1	Andorra	2
	Bosnia and Herzegovina	2
.	Moldova	1
*	Malta	1
-	Armenia	1
*	Israel	1
• • •	Liechtenstein	0
ė	San Marino	0
Ж	Republic of North Macedonia	0

Golf Courses (Golf Around the World)

Glossary.

The information included in the federation statistics has been provided by the national federation in April 2021 or sourced from recognised international or European established sources.

Where data is shown in italics - this is due to data not being provided by the federation, and an estimate has been made, or the latest number from previous years.

The definitions of the key performance indicators follow.

MARKET COVERAGE

All countries included in this report are Affiliates of The R&A or members of the European Golf Association (EGA). This may result in some markets appearing in this report in Europe who would not be registered as being in Europe in the ISO list of countries published by the International Organisation for Standardisation (IS), which defines the names of countries, dependent territories, and special areas of geographical interest.

TOTAL POPULATION

The national population figures (World Bank 2020 and the Office for National Statistics for UK home nations). The regional population for Europe quoted within the report is the aggregated country populations of the countries affiliated to The R&A and members of the EGA. This enables analysis of the number of golfers within the monitored markets of a region against the population of those markets. It is not the World Bank agaregated total populations for Europe as defined by the ISO.

TOTAL GOLFERS

This is the accepted measure of golfer numbers in each market and is representative of total full course players (18-hole and 9-hole full length

courses). Total Golfers includes those defined as Registered Golfers (affiliated to the national federation or a golf club member) and those Independent golfers who pay-and-play for their rounds as green-fee players. Where driving range or golf simulator usage may be the only golf product and experience available to a player, these players may be included in the Total Golfer number. Inclusion may be based on geographical, infrastructure or cultural factors – and are included on agreement with national federation and industry experts. The numbers for Total Golfers are measured through undertaking a nationally representative participation study, or are estimated by applying algorithms influenced by comparative market and cultural aspects, golfer-percourse relationships and are relative to registered golfer numbers or other

REGISTERED GOLFERS

The number of golfers, adult and junior, who are affiliated to the national federation in April 2021. This reflects those golfers who are either a member of a golf club, or who have joined or registered separately with the national federation for the purposes of obtaining a handicap or an official playing accreditation.

nationally available participation metrics.

% OF POPULATION

Registered golfers as a percentage of the population illustrate the penetration of golf within each country.

REGISTERED GOLFERS PER COURSE

(Golf Around the World Courses) Registered golfers per course calculated from The R&A's report on courses -Golf Around the World 2021 – showing total courses per country. Provides a comparative measure of demand and usage from affiliated golfers per golf course for the federation in each country.

% CHANGE ('21 v '19)

Change in the number of registered golfers over time comparing April 2021 with April 2019 expressed as a percentage.

NATIONAL SQUAD / ELITE PLAYER & DEVELOPMENT SQUAD GOLFERS

Number of absolute players in the national squads, on the elite development programmes run by the national federations; includes national teams' adult, senior and junior players.

ADULT MALE REGISTERED GOLFERS / ADULT FEMALE REGISTERED GOLFERS

Absolute number of adult male and female golfers registered or affiliated to the national federation.

% OF ADULT REGISTERED GOLFERS

Male/female split of the absolute number of adult male and female golfers to indicate the penetration of golf among the male and female adult genders. Indicative of the approach towards achieving equality in participation and creation of a family sport in the market.

JUNIOR REGISTERED GOLFERS / % of REGISTERED GOLFERS

Absolute number of junior golfers (under 18 years old) registered or affiliated to the national federation, and calculated as a percentage of registered golfers. Indicative of the approach towards broadening the appeal of the sport to a younger generation; achieving equality in participation; and the creation of a family sport.

TOTAL GOLF COURSES

(Golf Around the World) Total golf courses per country as monitored and measured through The R&A Golf Around the World programme which explores golf's global reach through the supply of golf courses, existing and under development carried out in association with the National Golf Foundation. The country totals will include those courses not affiliated to the national federations. Used as the golf course variable in the calculation of total golfers and registered golfers per course.

TOTAL 9-HOLE GOLF COURSES

Number of 9-hole golf courses affiliated to the national federation. A good measure of facilities from starter venues to established standalone 9-hole golf courses.

TOTAL 18-HOLE GOLF COURSES Number of 18-hole golf courses affiliated to the national federation.

OTHER GOLF COURSES

(Multi-hole combinations) Number of other golf courses affiliated to the national federation which may have a different number of hole combinations. This could be a 6-hole golf course, or a venue with <u>36 holes</u> (2 x 18 holes or 4 x 9 holes), or 45 holes. The number of golf courses cannot be used to directly calculate the number of holes at each venue or in total.

NOTE - Federation Statistics. Where a

federation has not provided an updated figure in April 2021 the most recent data has been used. This includes Israel (2019), Kazakhstan (2020), Liechtenstein (2020) and Ukraine (2020). If a federation fact or figure is not available – then this has been detailed 'n/a' in the national statistics.

For clarification, the total sum of 9-hole, 18-hole and Other Golf Courses affiliated to the national federation may not equal the absolute number of golf courses from the Golf Around the World monitor.

Photography © courtesy of Andy Hiseman, the EGA, The R&A, and the Finnish Golf Union.

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